

Corporate Snapshot

Continental Lithium

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|--------------------|-----------------------|
| Founded | 2017 |
| Headquartered | Jos, Plateau, Nigeria |
| Employees | 80 |
| Auditors | KPMG |
| Securities Counsel | Dentons |
| Investment Bank | Think Equity |
| Investor Relations | RedChip |

Applying to domicile in the Cayman Islands



Company Overview

Founded in 2017, the Company commenced surface mining in collaboration with local artisanal and small-scale operators in 2018. Over the last five years, the underlying assets acquired by Continental Lithium have produced approximately 15,000 metric tons of lithium concentrate. The Company has plans to develop its lithium and rare earth mineral assets and substantially increase its production for export to the U.S., Europe, and Asia.

Continental Lithium currently owns 100% interest in 26 minerals exploration licenses covering 61,500 hectares which were acquired from the Nigerian Mining Cadastre Office (“MCO”). Fifteen of the 26 exploration licenses cover 45,900 hectares for lithium and other pegmatite-hosted mineralization of tin, tantalum, niobium, and gemstones. In addition, the Company’s exploration licenses are prospective for columbite, zircon sand, monazite, tantalite, and other rare earth metals.

Investment Highlights

- One of **the largest exporters** of hard-rock lithium in Nigeria
- Assay results returned from recent exploration work over the project have reported significant values for lithium mineralization ranging between **7.04 and 7.09% Li₂O** from surface samples
- Licenses for **26 assets** in Nigeria, **15** of which cover **459 KM²** for lithium and other pegmatite-hosted mineralization of tin, tantalum, niobium, and gemstones
- High-grade spodumene concentrate with an average of **6% Li₂O** has been exported
- Generating revenue from existing operations with **four-year history** of top-line profitability

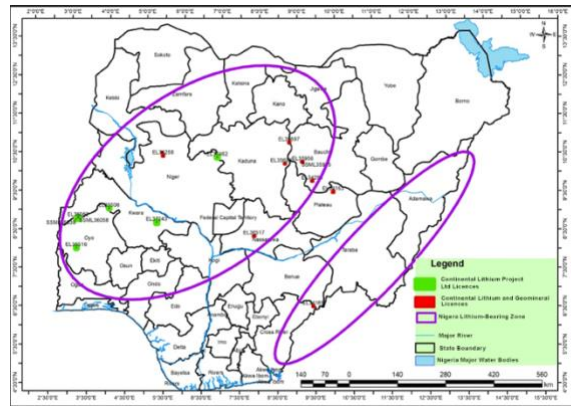
Value Proposition

The Company is one of the largest exporters of lithium in Nigeria and one of only a handful of emerging growth lithium companies that generate revenue. Its close partnership with the Nigerian Ministry of Mines and strong government support for developing lithium assets combined with ease of permitting, give Continental a major strategic advantage over its competitors. Its recently announced partnership with a U.S. based lithium processor expands its capabilities and resources and potentially could result in building the first lithium processing facility in Nigeria. Early investors have an opportunity to participate in what could potentially become one of the leading lithium producers in Africa.

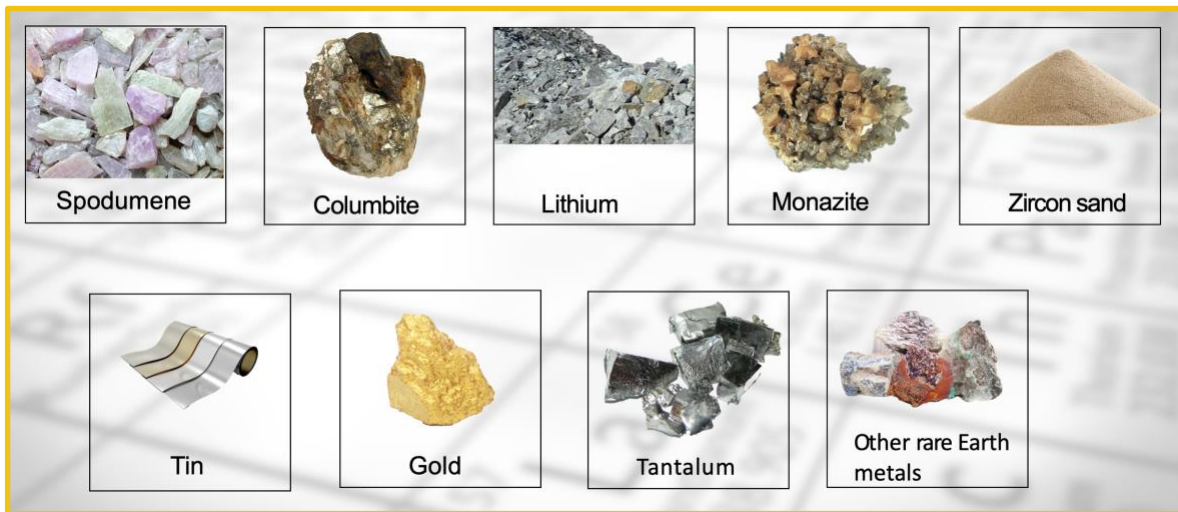
Access to Mineral-Rich Proven Areas

Continental Lithium’s mines fall within the Lithium Spodumene belt which has been established from data collected by the **NGSA** (Nigerian Geological Survey Agency).

Assets also include rare earth metals and critical elements.

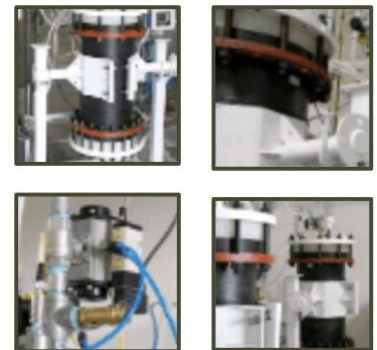


Assets



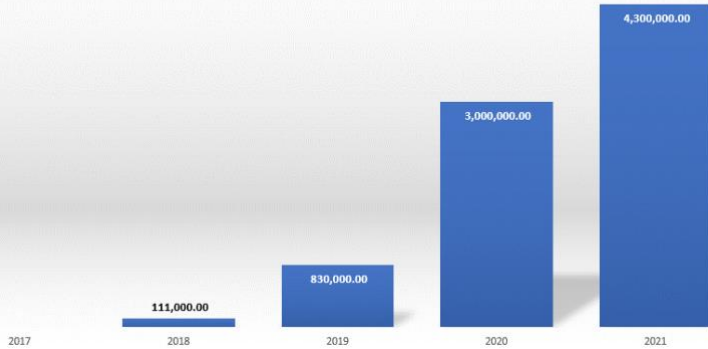
Expanding Capabilities and Resources with North American Technology Company

- MOU announced in 2023 with **ReElement Technologies**, which has a patented innovative and scalable processing technology for lithium
- Plan is to begin processing lithium in the U.S. and begin exporting to U.S. and Europe as soon as feasible
- Under discussion to build the first lithium processing facility in Nigeria
- Partnership has the potential to provide more cost-effective processing, giving Continental a significant advantage over other hard rock lithium miners

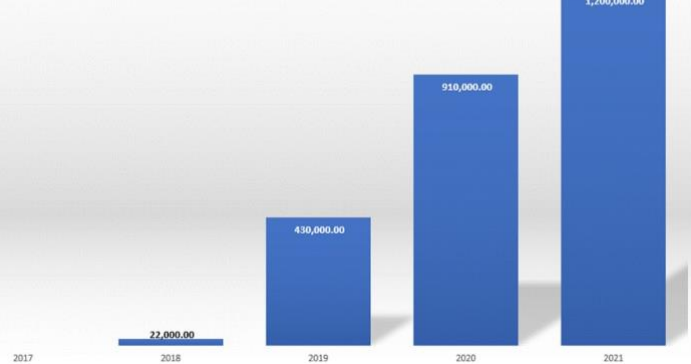


Four-Year Commodity Trading Revenue and Operating Income History

Gross Revenue



Operating Income



Accomplished Leadership Team



Philip A. Epstein, Non-Executive Chairman of the Board; has served as Chairman and Chief Executive Officer for a variety of companies in the global energy, renewable, and pharmaceutical industries.



Lanre Afebuameh, Founder and Chief Executive Office; serial entrepreneur with impeccable successes across industries; including petroleum products marketing, mining, and logistics management. Under Lanre's leadership, Continental Mining is fully positioned to becoming a global player in the lithium spodumene space.



Ronald Onosode, Chief Operating Office; Ronald worked as a Business Analyst at Digital Bananas Technology and managed different portfolios ranging from \$80 million to \$105 million; one of which was the acquisition program for a Steel Rolling Mill in western Nigeria.



Dr. Israel Ovirih, Non-Executive Director; Chairman and Chief Executive Officer of Banklink Africa Group. Israel is a serial entrepreneur with over thirty years' experience in international finance and investment banking. Over the past ten years, he has helped African companies and banks access in excess of \$1.5 billion to scale their businesses in the oil and gas, maritime, agriculture, mining, and infrastructure sectors.