

SDT

STRATEGIC DEVELOPMENT OF TECHNOLOGY

A MESSAGE FROM OUR **PRESIDENT & CEO**



As I write this, I feel an overwhelming sense of gratitude and pride for SDT Holdings, Inc which has grown stronger since we went public. SDT Holdings operates within an extraordinary market with a promising future. We're honoured to have you as an existing or potential stockholder and voting decision-maker in our growing organization and we work hard to ensure that you always feel part of the company. As one of the corporation's owners, we make sure you are fully informed about your investment. Enclosed is our latest mission, our roadmap to building a successful company and your forecasted revenue for this calendar year.

Ramy Kamaneh
President and CEO

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WHAT WE ARE ABOUT

OUR COMPANY

TOMORROW'S SUSTAINABLE TECHNOLOGY...TODAY.

SDT HOLDINGS, INC.

Strategic Development of Technology

Publicly traded company (OTC Pink: WUHN)

Website: www.sdtholdings.com

Phone: (514) 928-7368

E-mail: info@sdtholdings.com

SDT Holdings, Inc. is a Montreal-based industrial technology holding company that focuses on the development, production and commercialization of its four subsidiaries, specialized in these areas: mining electrification, cryptocurrencies / blockchain, industrial batteries, internet of things and artificial intelligence for the industrial market. Dedicated to supplying quality, innovative technologies and battery solutions, SDT Holdings services the transport, mining, agricultural, industrial and scientific industries.

LET'S TALK

MISSION

- Develop a safer work environment
- Implement pollution-reducing technologies
- Provide sustainable economic growth
- Be environmentally responsible
- Share the opportunity and bring wealth to all involved

VALUES

We want to build a new global sustainable development world by sharing knowledge and opportunity while reducing significant environmental impacts. By protecting the environment, respecting our clients, supporting ethical business conduct, and working with integrity, passion and innovation, we advance sustainable research and development on a worldwide scale.

HOW WE WORK

THROUGH ITS FOUR SUBSIDIARIES, SDT HOLDINGS FOCUSES ITS OPERATIONS ON:

- ❑ Cultivating professional relationships with our clients to provide effective and reliable technology solutions catered to their needs
- ❑ Bringing sustainable development technology and monitoring systems to mines for safer and greener operations
- ❑ Building a bridge between the mining sector, the Internet of Things and Artificial Intelligence technologies (Mines 4.0)
- ❑ Providing state-of-the art Battery Technology and Electric Heavy-Duty Vehicles for the underground mining industry to put an end to diesel fuel dependence
- ❑ Developing the next generation of efficient, low-energy and heat-recycling cryptocurrency mining facilities in Quebec that are powered by sustainable electricity
- ❑ Sustaining the next generation of crowdsourcing innovation and the share of wealth by means of smart contract with blockchain technology
- ❑ Supplying the underground mining industry with the first rock-caving predictive monitoring system to prevent the future death of miners by rock collapse

WHAT WE DO

THE FOUR SUBSIDIARIES OF SDT HOLDINGS



**MINING
ELECTRIFICATION**



**ALPHA
BATTERY**



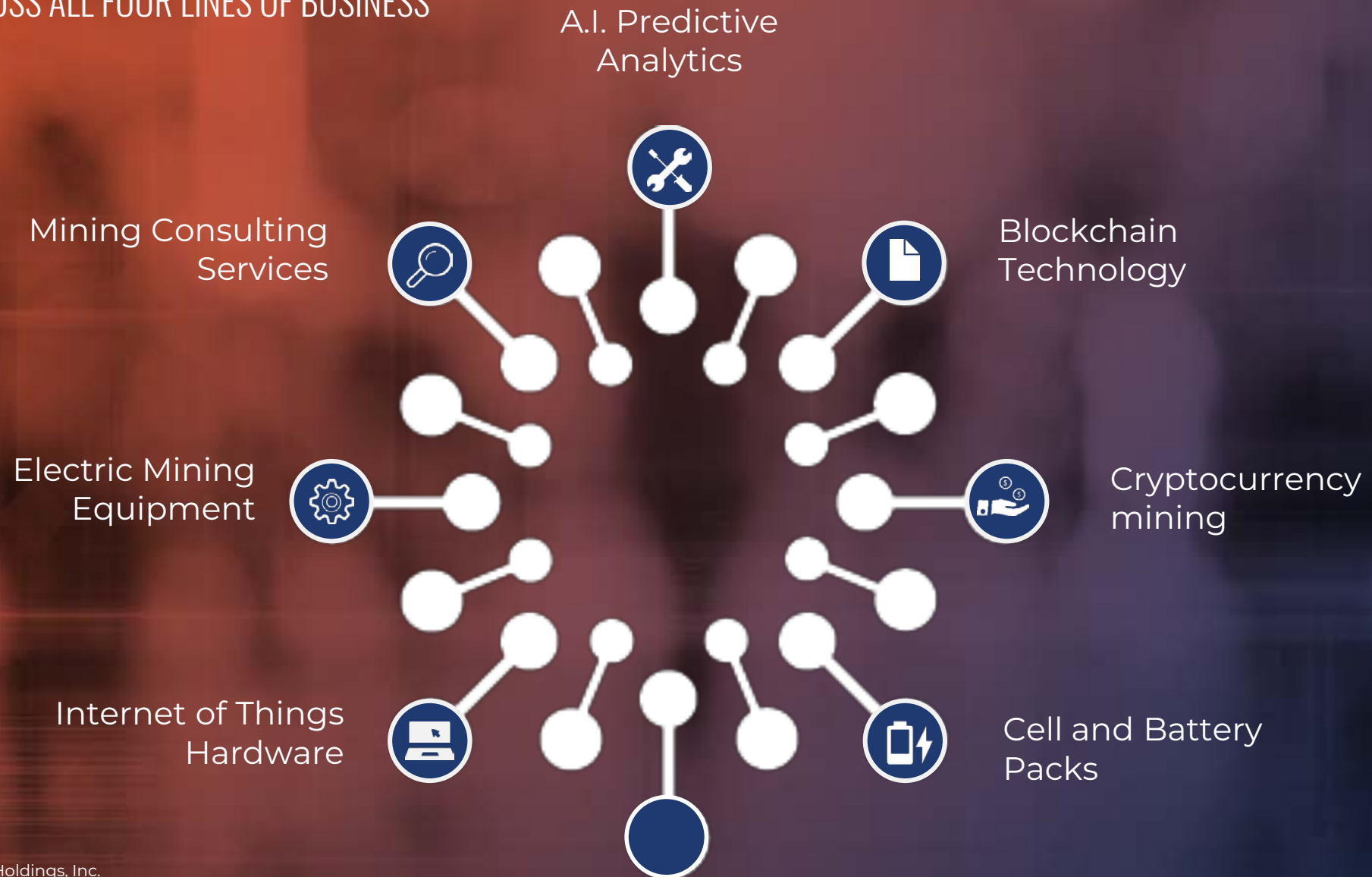
**PREDICTIVE
ANALYTICS**



**CRYPTO-
CURRENCY**

OUR SERVICES

PIPELINES ACROSS ALL FOUR LINES OF BUSINESS





Strategic Development of Mining Technology Inc. (SDMT) is a Quebec-based leading consultancy firm in the electrification of the underground hard rock mining industry. Consulting services include recommendations on mine electrification, continuous improvements, technology integration engineering, feasibility studies and impact evaluations. With a vision to shape the underground mining industry of tomorrow, SDMT combines sustainable development technology with the implementation and effective use of its battery-powered heavy-duty equipment.

We provide recommendations on underground charging infrastructures, electric battery equipment, the benchmarking of prototypes and the tools to manage and use electric battery technology efficiently.



MISSION

To become the leading international electrification consulting firm as well as the go-to modern day manufacturer for electric battery-powered mining equipment.

OBJECTIVES

- Provide a technological solution for electric battery-powered mining equipment to deliver unquestionably better energy efficiency while eliminating GHG emissions
- Continue to offer comprehensive electrification solutions (including electrification consulting and underground mining benchmarking services)



Strategic Development of Electrification Technology Inc. (SDET) is a Quebec-based enterprise that specializes in the research and development, prototyping, benchmarking and piloting of industrial batteries. The company also produces low-cost, high-performance battery cells designed for a wide-range of heavy-duty industrial electric equipment. These cells are known to have exceptional autonomy and ultra-rapid recharge capabilities, without any degradation or loss of lifecycle.



MISSION

To build a battery from partially recycled materials without any reduction in autonomy, lifespan or performance.

OBJECTIVES

- Develop and implement battery technologies under the emblem of sustainable development in the manufacturing, road transport, agriculture and mining industries
- Provide state-of-the art battery technology to power mining, construction and industrial equipment
- Facilitate the convergence towards electrification, making polluting industries closer to sustainable development while advocating for the procurement of local primary materials



Strategic Development of IoT Technology Inc. (SDIT) is a Quebec-based enterprise that focuses on the engineering and implementation of IoT hardware for data acquisition, AI for predictive analytics, and machine learning for the improvement of industrial operations.



MISSION

To fill substantial gaps in the industrial market regarding telemetry and predictive analytics.

To provide IoT solutions in various areas including autonomous equipment, telemetry products, predictive analytics, artificial intelligence management systems and rock support remote monitoring.

OBJECTIVES

- Build a bridge between the mining sector, the Internet of Things and Artificial Intelligence technologies (Mines 4.0)
- Provide the underground mining industry with the first rock caving predictive monitoring system to prevent the future death of miners by rock collapse



Strategic Development of Blockchain Technology Inc. (SDBT) is a Quebec-based enterprise that operates large-scale mining cryptocurrency farms and co-location in its region, and conducts research and development for industrial blockchain technologies on a global scale.



MISSION

To build the next generation of efficient low energy and heat recycling cryptocurrency mining facilities in Quebec, which are fully powered by sustainable electricity.

To empower people to share ideas and knowledge for a better tomorrow.

OBJECTIVES

- Build and operate a cryptocurrency mining facility by Q2
- Accelerate the adoption of cryptocurrency utilization in Canada and the integration of blockchain technology in the industrial sector
- Create long-term shareholder-based value with a diversified portfolio of income and assets
- Initiate R&D on idea, knowledge and data processing through blockchain to share its wealth and provide technological advancement to the world

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WE'RE IN THE BUSINESS OF
SOLVING PROBLEMS.



WHAT'S THE PROBLEM?



SDMT THE PROBLEM... AND HOW WE SOLVE IT

DIESEL EMISSIONS

In underground metal mining, the vast majority of machines run on diesel engines. These are known to have low energy efficiency that leads to high fossil fuel consumption, high heat emissions and greenhouse gases. According to mining regulations, an enormous amount of fresh air is needed to dilute emissions. This leads to high ventilation expenses associated with rising electrical demands, which severely affects mining costs. Evidence shows that exposure to heat emissions and greenhouse gases is linked to an increased risk of developing lung cancer (IARC 2012), thereby putting miners in health-compromising situations.

WITH SDMT...

Electric equipment is a new advancement for the mining industry. SDMT's mandate is to provide mining companies and OEMs the engineering to implement these new innovations while at the same time continuing R&D for future improvement.

Compared to internal combustion engines, the electric conversion of a mine can offer substantial advantages including better energy efficiency (1/6), no harmful gas emissions, fewer heat emissions (1/3), less maintenance time (no oil changes), decreased ventilation requirements, reduced operating costs, improved working environment (air quality) and reduced environmental impact.

The electrification of a mine is projected to offer \$10-25 million in savings per year for a typical underground mine in Canada.



SDET THE PROBLEM... AND HOW WE SOLVE IT

THE RIGHT BATTERY

Many enterprises are entering the electric vehicle marketplace. To date, battery research has been focused on automobiles, which has spawned the introduction of electric cars onto mainstream streets. The batteries on which these cars run are specifically designed for the average sized car. Other batteries on the market are used to store renewable energy sources (i.e. solar, wind farms). In these cases, they are design to be stationary, and charged and discharged at a lower rate (kWh).

For industrial equipment that is larger and heavier (20+ tons) than your average car (1-2 tons), automobile batteries simply do not work. Construction, agriculture and mining equipment needs a significant amount of power. These machines are very heavy, performing atypical work, equipped with hydraulics, operating on uneven roads and steep inclines, and moving earth, rock and other heavy loads. Needless to say, this is very demanding on power and autonomy – something the current market's batteries cannot support.

WHAT SDET DEVELOPS

SDET develops batteries exclusively designed for visceral equipment in harsh environments. Our batteries can be used for a wide range of heavy duty equipment across all sectors.



SDIT

THE PROBLEM... AND HOW WE SOLVE IT

IMPOSSIBLE?

The widespread layout combined with the depth and superficies of a mine to cover all of its tunnels is what makes it impossible to survey the rock support in a short time period. Even if the manpower is available, which is not the case, it would take far too long to complete the task. Therefore, present rock mechanic data becomes quickly outdated, which means a higher risk of rock support failure and caving.

Also, since mining operations are conducted underground, there is a lack of connectivity between the surface and what happens underneath.

POSSIBLE...WITH SDIT

By using the SDIT rock support monitoring system, not only is a mine able to survey the rock support status in real-time and in very short intervals, but it can also validate the quality of its installation. As a result, it prevents the risk of collapse.

To improve production, health and safety, mines need to know what happens during operations in real-time so they can react in real-time instead of waiting until the end of the shift to address the problem – which is usually too late. Loss of time and productivity can't be recovered. SDIT's KPI solution as well as IoT Telemetry solves many of the major productivity issues that mines face today.



SDBT

THE PROBLEM... AND HOW WE SOLVE IT

WHAT IS WRONG WITH THE SYSTEM WE LIVE IN?

Centralization: contracts, transactions, and the records of them are among the defining structures in our legal, economic, and political systems. They protect asset identities and set organizational boundaries. They govern interactions among nations, organizations, communities and individuals. And yet even in this highly digital age, we've become dependent slaves to this inefficient and inconvenient system. When it comes to new ideas, innovation and knowledge, they often go unfulfilled because of a lack of funds, contacts and skills. Or worse, innovation is refrained because of corporate self interest and not enough focus on the greater good.

SDBT's RESPONSE

Decentralization: with blockchain adoption, we can imagine a world in which every agreement, every process, every task and every payment has a digital record and signature that can be identified, validated, stored and shared. They are protected from deletion, tampering and revision. This gives society full autonomy to send currencies and engage in smart contracts quickly all around the world – any time at low fees. Intermediaries like institutions, brokers and bankers may no longer be necessary. Individuals, organizations, machines and algorithms freely transact and interact with one another with little friction giving everyone the chance to be part of something bigger.

Cryptocurrency adopters gain the flexibility to evade any form of government corruption and economic downfalls within their country, which makes users independent of their local currency.

This is why SDBT's mining cryptocurrency operations not only serve to make revenue and to build assets, but also to fund its R&D into blockchain technologies to fast track utilization and adoption.

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OUR AMAZING TEAM

THE FACES BEHIND OUR COMPANY



RAMY KAMANEH

PRESIDENT AND CHIEF
EXECUTIVE OFFICER



CHANTAL SIMARD

DIRECTOR OF
ADMINISTRATION AND
HUMAN RESOURCES



DOUA ISMAIL

DIRECTOR OF
OPERATION



TATIANA SAFRONOVA

ACCOUNTING
CONTROLLER

THE FACES BEHIND OUR COMPANY



JOHN STIPPICK

MEDIA
DEVELOPEMENT



NATALIE RIVIERE

MARKETING AND
BRANDING



SAHAR ALMOUSA

BOOKEEPING



KATIE MCDONALD

COMMUNICATIONS

THE FACES BEHIND OUR COMPANY



SCOTT
COMPLIANCE LAWYER



RON TOLEDANO
PATENT AND TRADEMARK
LAWYER



CARL COTÉ
INDUSTRIAL PROCESS
ENGINEER



ADRIENNE JOHNSTON
GRAPHIC DESIGNER

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WHERE WE ARE HEADED

FORECASTED GROWTH FOR 2018

SDT Holdings plans to continue its investments in innovative services and technologies that give its clients more powerful tools to evaluate, manage and improve the health and productivity of their people.

We expect significant revenue growth in 2018, while maintaining our disciplined focus on profit and margin improvements.

THESE ARE OUR PRIORITIES:

- ❑ **Growth and performance.** Sustaining or exceeding our historical revenue and organic growth performance, supplemented by acquisitions, while achieving strong margins.
- ❑ **Clients.** Building a strong brand presence with our target audiences, and acting as their technology provider of choice by delivering an integrative, innovative client experience.
- ❑ **People.** Being an employer of choice and developing the leadership and organizational capacity within our talent pool to deliver on our long-term strategies.
- ❑ **Shareholder value.** Aligning our capital structure and investments to keep the business strong.

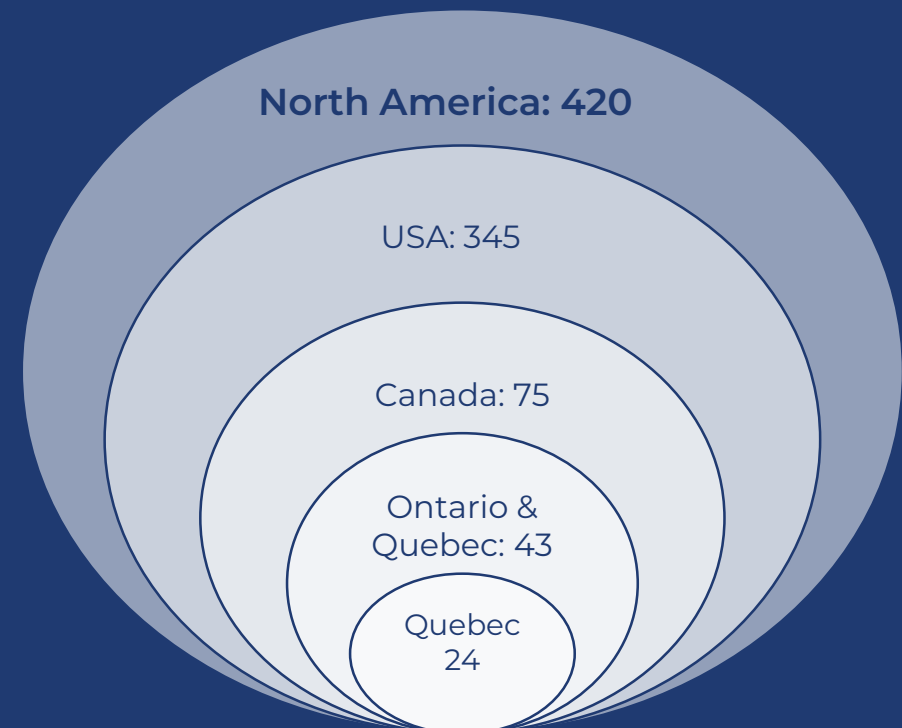
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THE UNDERGROUND MINING MARKET

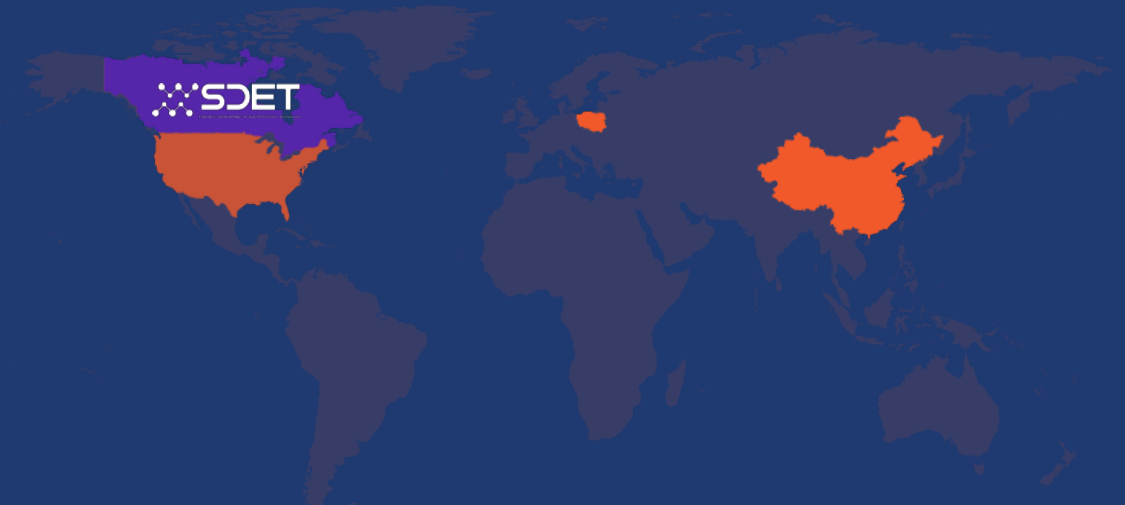
We are focused on the mining market in North America, particularly the mining clusters in Quebec and Ontario over the current fiscal year. Our primary market is well-established underground mining companies and manufacturers who require our state-of-the-art engineering consulting services and state-of-the-art electric battery-powered equipment.

Mining equipment suppliers want to benefit from an industry valued at **\$117 billion** (report published by Transparency Market Research). This sector will eventually want to replace all diesel equipment with electrical equipment in the coming years. This offers a tremendous opportunity that rarely happens. Diesel has been around for the last 70 years. Every manufacturer will have an interest in this new market and they will seek out the resources to get there.



THE BATTERY MARKET

In its sales forecast for electric vehicles, Bloomberg New Energy Finance projected annual demand for 408GWh of lithium-ion batteries in 2025 and 1,293GWh in 2030. In addition to the demand for electric vehicles, the demand for the stationary storage market will be 65 GWh in 2025. The BNEF forecasts behind the only stationary storage of the meter will exceed 200 GWh in 2030. It is estimated that the industrial sector requiring batteries will grow to the same extent as those mentioned above.

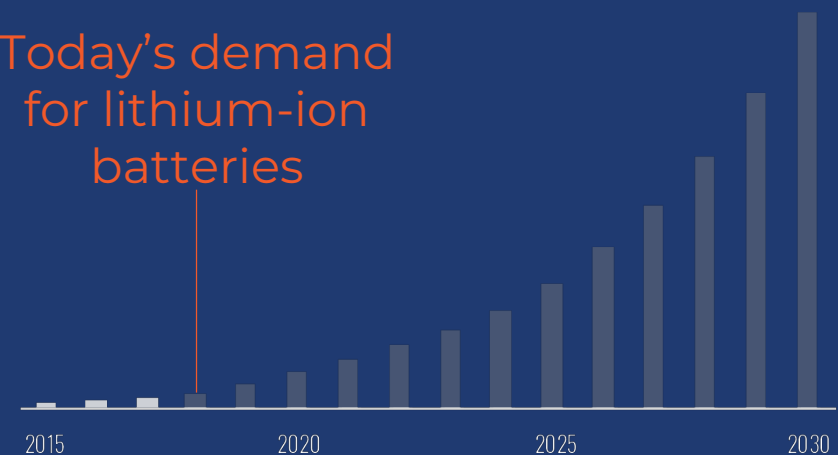


LOWEST

HIGHEST

CURRENT RELATIVE PRODUCTION OF LITHIUM-ION BATTERIES

Today's demand
for lithium-ion
batteries



RELATIVE PROJECTED GROWTH OF DEMAND
FOR LITHIUM ION BATTERIES

THE INDUSTRIAL MARKET

A large industrial facility, possibly a refinery or chemical plant, is shown at sunset. The sky is a deep orange-red, and the facility's structures, including tall distillation columns and complex piping, are silhouetted against the bright light. The foreground shows some lower-level buildings and trees, also in shadow.

Our main market is the well established industrial sector that needs our products and services. The underground mining, agricultural and road transport industries are stable and mature. Manufacturers produce a wide range of diesel equipment but are converting to electric. These industries are under pressure to increase productivity while reducing carbon footprints. By being proactive and entering the market at this early stage, SDT Holdings is placing itself in an advantageous position in the development and implementation of battery solutions and its portfolio of technologies under the emblem of sustainable development in the manufacturing, road transportation, agriculture and mining industries.

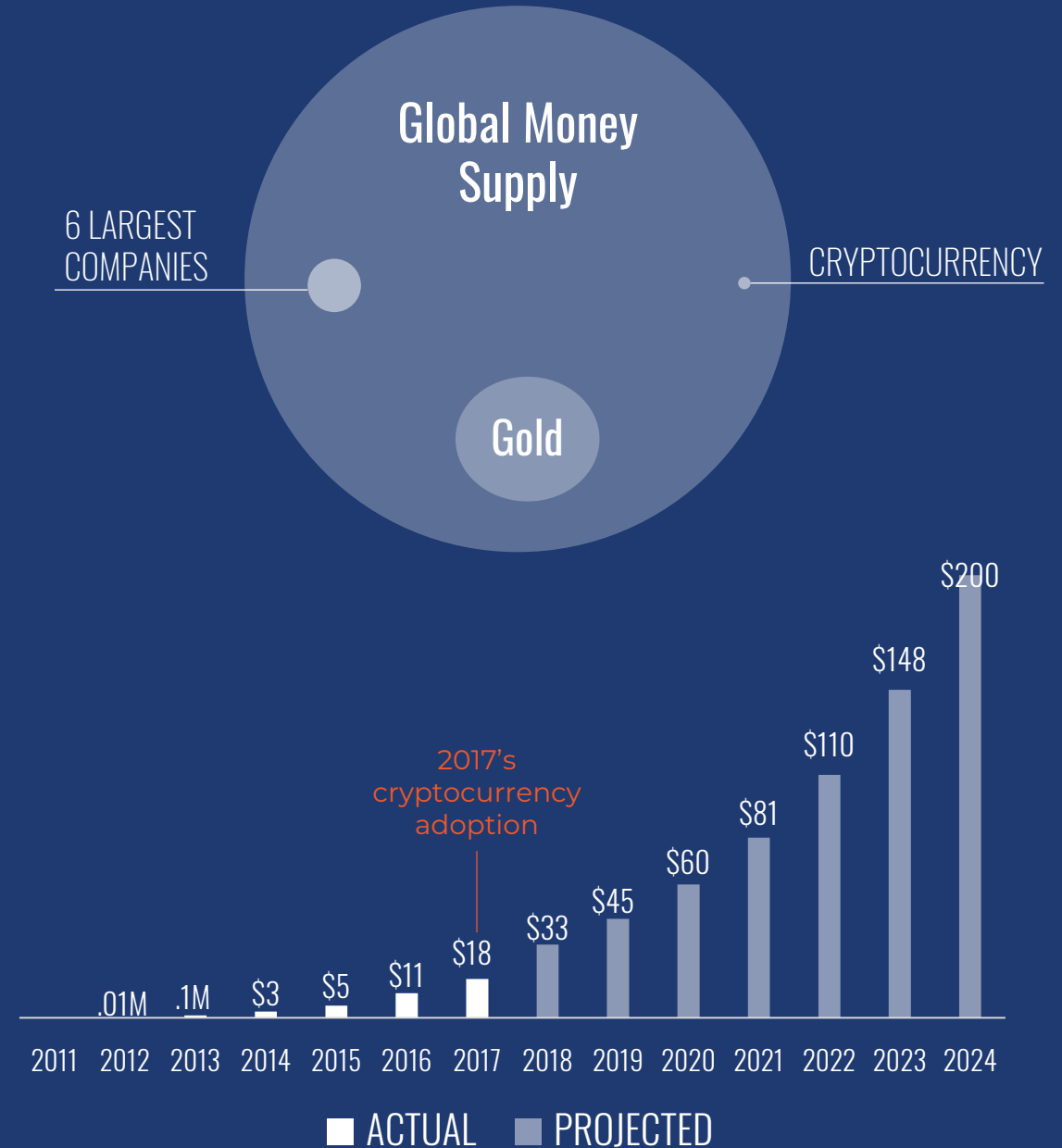
THE CRYPTOCURRENCY AND BLOCKCHAIN MARKET

Blockchain—a peer-to-peer network that sits on top of the internet. It was introduced in October 2008 as part of a proposal for bitcoin, a virtual currency system that eschewed a central authority for issuing currency, transferring ownership and confirming transactions. Bitcoin is the first application of blockchain technology.

Bitcoin mining is the processing of transactions in a digital currency system, in which the records of current bitcoin transactions (known as blocks) are added to the record of past transactions (known as a blockchain).

Given the current exponential growth rate of bitcoin, according to RT, analysts expect the number of bitcoin users to reach **200 million by 2024** (within the next seven years).

If only 15% of the world's population were to start using bitcoin, the estimated price of one whole bitcoin would be upwards of one million dollars. The fees paid to the bitcoin network on a monthly basis would be trillions of dollars. This can easily happen within the next few years. We are positioning ourselves to be the largest Canadian bitcoin mining entity over the next year.



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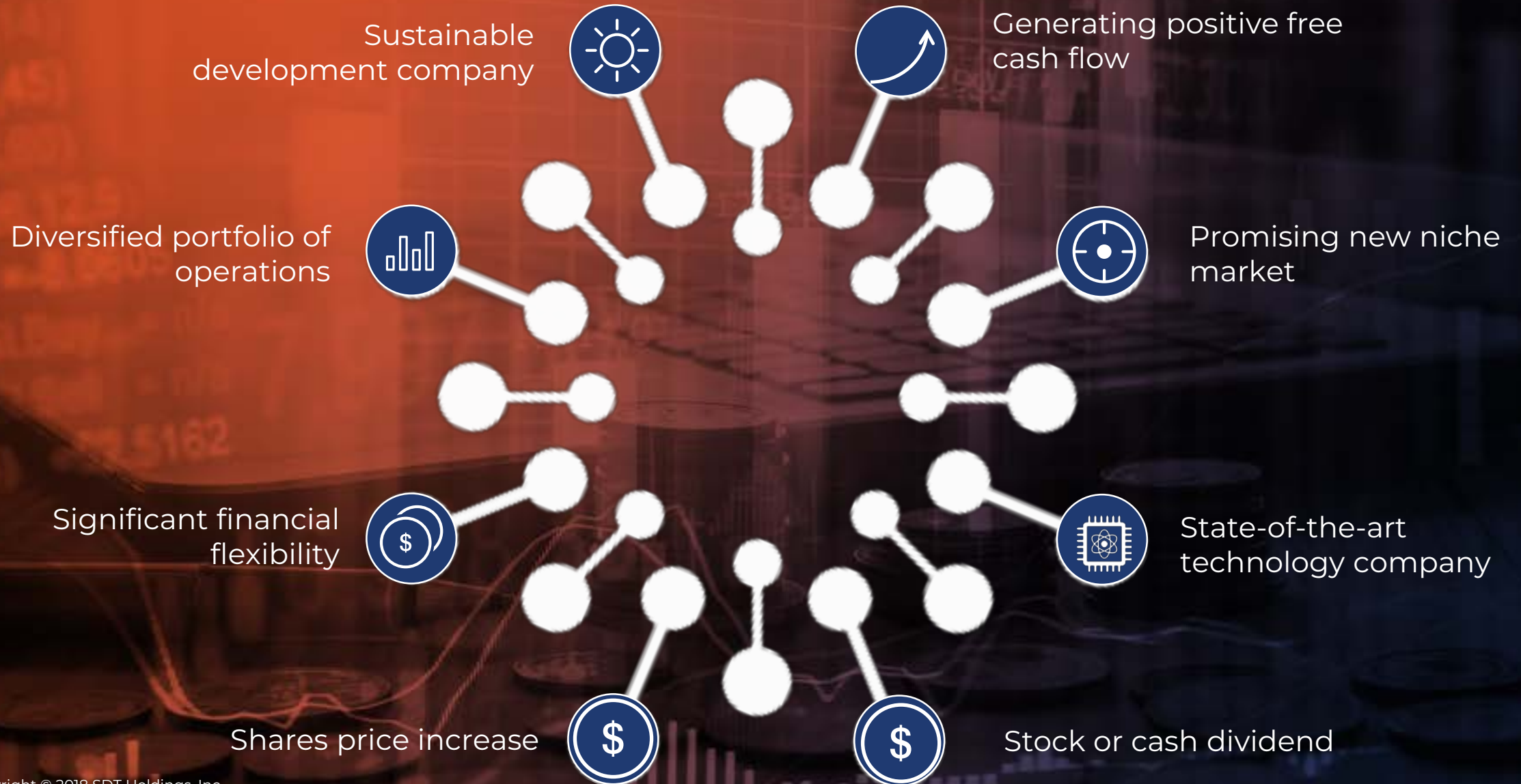
RECURRING REVENUES

SDT Holdings operates according to a recurring revenue model which targets the development, production and commercialization of our own pipeline of exclusive products and services. We generate additional revenue from co-development projects as well as third-party exclusively licensed products and services.

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WHY INVEST?



A SMART INVESTMENT



- ❑ Publicly listed company business portfolio that spans 4 diversified sectors
- ❑ Long-term shareholder value
- ❑ Actual revenue from multiple income sources
- ❑ Debt free company
- ❑ Experienced team and advisors in related technology fields
- ❑ Quebec offers the lowest cost in electricity in the world for an efficient operating mining facility
- ❑ Mined coins are strategically kept, traded, exchanged and sold to maximize profit according to market price
- ❑ Montreal is the artificial intelligence hub of the world

UPCOMING PLANS



SALES

We will complete this year with a sales pipeline across all four business avenues and we will continue to fuel our success in cross-selling services to our global client base.



ACQUISITIONS

Acquisitions continue to play a supporting role in our growth and competitive differentiation strategies. We are anticipating acquisitions and joint ventures to be finalized in the coming weeks. We are combining efforts with a cryptocurrency firm, and acquiring both artificial intelligence and data processing companies in Quebec.



RESPONSIVENESS

We will continue to be responsive to the innovation and technology trends transforming a dynamic, increasingly globalized mining sector. These trends include new services designed for big data and predictive analytics, artificial intelligence, the growth of LTE technology for underground mining applications, and changes in the relationship between employee and employer in the workplace.



INNOVATION

Our innovation strategy is energized by our deep strengths in technology, combined with our electrification consulting expertise to develop game-changer solutions for our clients.

PROJECTED REVENUE*

SDMT

	2019	2020	2021
Gross revenues	\$ 1,736,400	\$ 3,293,100	\$ 3,900,300
Cost of sales	\$ 875,000	\$ 1,000,000	\$ 1,125,000
Selling, general, admin & operating costs	\$ 728,256	\$ 866,261	\$ 1,030,919
Depreciation	\$ 77,700	\$ 210,900	\$ 344,100
Income	\$ 55,444	\$ 1,215,939	\$ 1,400,281
Income Tax (26%)	\$ 14,415	\$ 316,144	\$ 364,073
Net income	\$ 41,029	\$ 899,795	\$ 1,036,208

SDBT

	2019	2020	2021
Gross revenue	\$ 28,260,000	\$ 31,847,400	\$ 63,493,200
Selling, general, admin & operating costs	\$ 6,836,968	\$ 10,072,421	\$ 20,072,084
Depreciation	\$ 70,500	\$ 141,000	\$ 211,500
Income	\$ 21,352,532	\$ 21,633,979	\$ 43,209,616
Income Tax (26%)	\$ 5,551,658	\$ 5,624,835	\$ 11,234,500
Net income	\$ 15,800,873	\$ 16,009,144	\$ 31,975,116

SDIT

	2019	2020	2021
Gross revenues	\$ 1,625,000	\$ 4,075,500	\$ 6,607,500
Cost of sales	\$ 319,313	\$ 800,836	\$ 1,298,374
Selling, general, admin & operating costs	\$ 308,475	\$ 727,692	\$ 861,015
Depreciation	\$ 152,742	\$ 187,873	\$ 266,779
Income	\$ 844,471	\$ 2,359,100	\$ 4,181,333
Income Tax (26%)	\$ 219,562	\$ 613,366	\$ 1,087,146
Net income	\$ 624,908	\$ 1,745,734	\$ 3,094,186

SDET

	2019	2020	2021
Gross revenues	\$ 2,333,322	\$ 26,459,873	\$ 74,296,710
Cost of sales	\$ 1,644,806	\$ 7,794,124	\$ 21,885,130
Selling, general, admin & operating costs	\$ 904,314	\$ 6,836,617	\$ 12,032,444
Depreciation	\$ -	\$ 779,412	\$ 2,967,925
Income	-\$ 215,799	\$ 11,049,720	\$ 37,411,211
Income Tax (26%)	-\$ 56,108	\$ 2,872,927	\$ 9,726,915
Net income	-\$ 159,691	\$ 8,176,792	\$ 27,684,296

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ETHICS MATTER TO US

We know that we must earn the trust and respect of our shareholders, employees, customers and the communities we serve every single day. You can rest assured that we are devoted to this. I want to thank our management team. If you could see them in action like I do, you would know that they have remarkable capabilities, character, culture, experience and wisdom.

Ramy Kamaneh
CEO

**WITHOUT
PEOPLE,
THERE'S NO
COMPANY.**

In closing, I can't emphasize enough how honoured I am to work at SDT Holdings with all the people who make it what it is every day. What they have accomplished during these turbulent times is extraordinary. On behalf of SDT Holdings and its management team, I want to express my deepest gratitude to our employees.

Ramy Kamaneh
CEO

CONTACT US



HEAD OFFICE

SDT Holdings Inc.
6500 Trans-Canada Highway
Suite 400, Pointe-Claire, Quebec
H9R 0A5, Canada



info@sdtholdings.com



+1 514-924-7368



https://twitter.com/SDT_Holdings



<https://www.sdtholdings.com>

SAFE HARBOUR STATEMENT

In addition to historical information, this press release may contain statements that constitute forward-looking statements within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Forward-looking statements contained in this press release include the intent, belief, or expectations of the Company and members of its management team with respect to the Company's future business operations and the assumptions upon which such statements are based. Prospective investors are cautioned that any such forward-looking statements are not guarantees of future performance, and involve risks and uncertainties, and that actual results may differ materially from those contemplated by such forward-looking statements. Factors that could cause these differences include, but are not limited to, failure to complete anticipated sales under negotiations, lack of revenue growth, client discontinuances, failure to realize improvements in performance, efficiency and profitability, and adverse developments with respect to litigation or increased litigation costs, the operation or performance of the Company's business units or the market price of its common stock. Additional factors that would cause actual results to differ materially from those contemplated within this press release can also be found on the Company's website. The Company disclaims any responsibility to update any forward-looking statements.



THANK YOU