



CHANGING THE WORLD FOR THE
BETTERMENT OF MANKIND

PHYTO-BITES™
Phyto-Nutrients for Pet Health

 **CBD**
UNLIMITED

 **MAGGIES**
MIST & BALM

OTC:EDXC

EDXC Business Overview

We are a leading provider of INNOVATIVE
phytonutrient-based food and nutritional
products

EDXC

\$0.047

STOCK TICKER

PRICE (5/28/18)

\$13M

MARKET CAP

384K

AVERAGE VOLUME

154M

FLOAT

283M

**SHARES
OUTSTANDING**

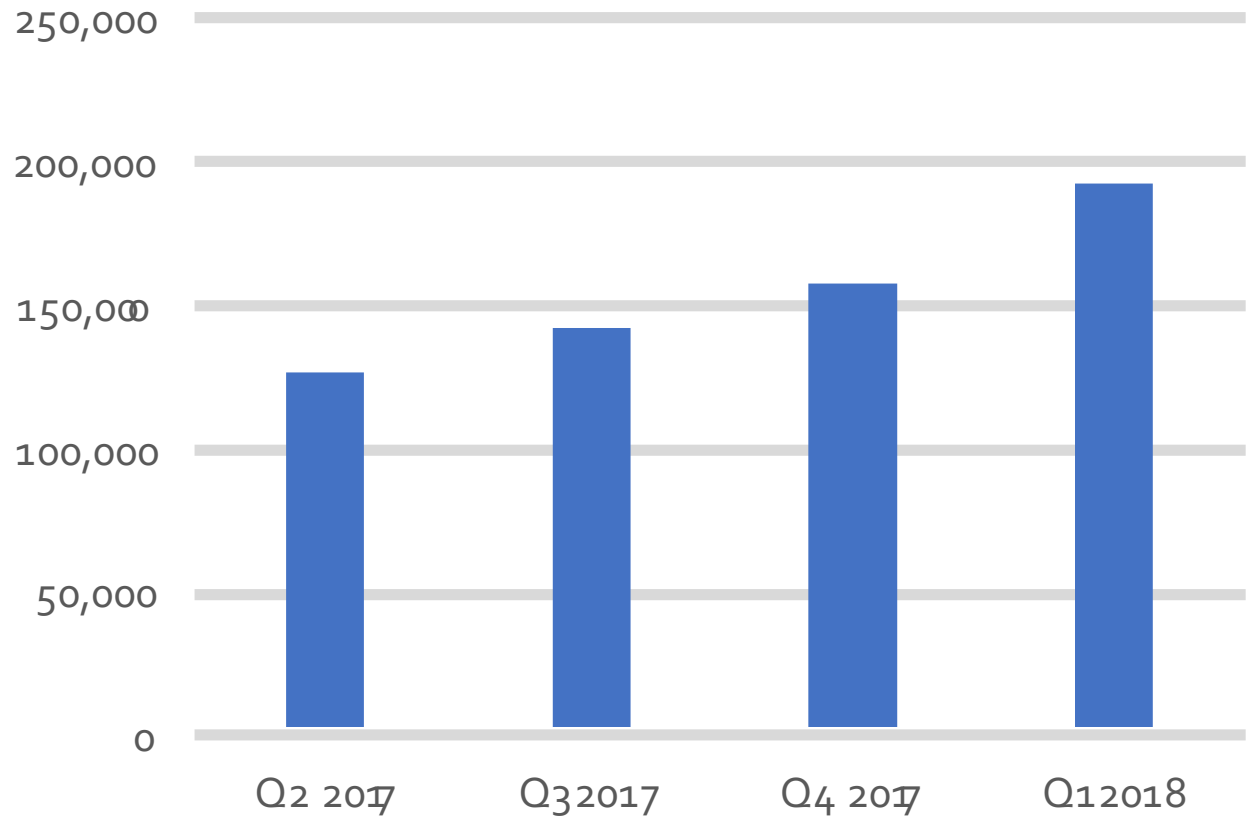
OTC:EDXC



CBD Product Lines



Exceptional Revenue Growth



OTC:EDXC

Growth Strategy



Vertical Integration & Product Efficiencies

- Acquisition of Phyto-Labs, LLC., proprietary formulas for flavored CBD beverages, to create vertical integration to increase our margins and strengthen our position as one of the leading providers of CBD products.
- Acquisition of Holistic Earth Remedies LLC to create product efficiencies around best-selling pain relief and topical product lines, immediately capturing a 20% increase in revenues.
- Secured contract with Impulse Health to its AutoSpense™ Technology dispensing solutions to retail and pharmacy markets, a \$18.99 billion market opportunity by 2023.

International Product Expansion



Acquired Go Green Global Enterprises

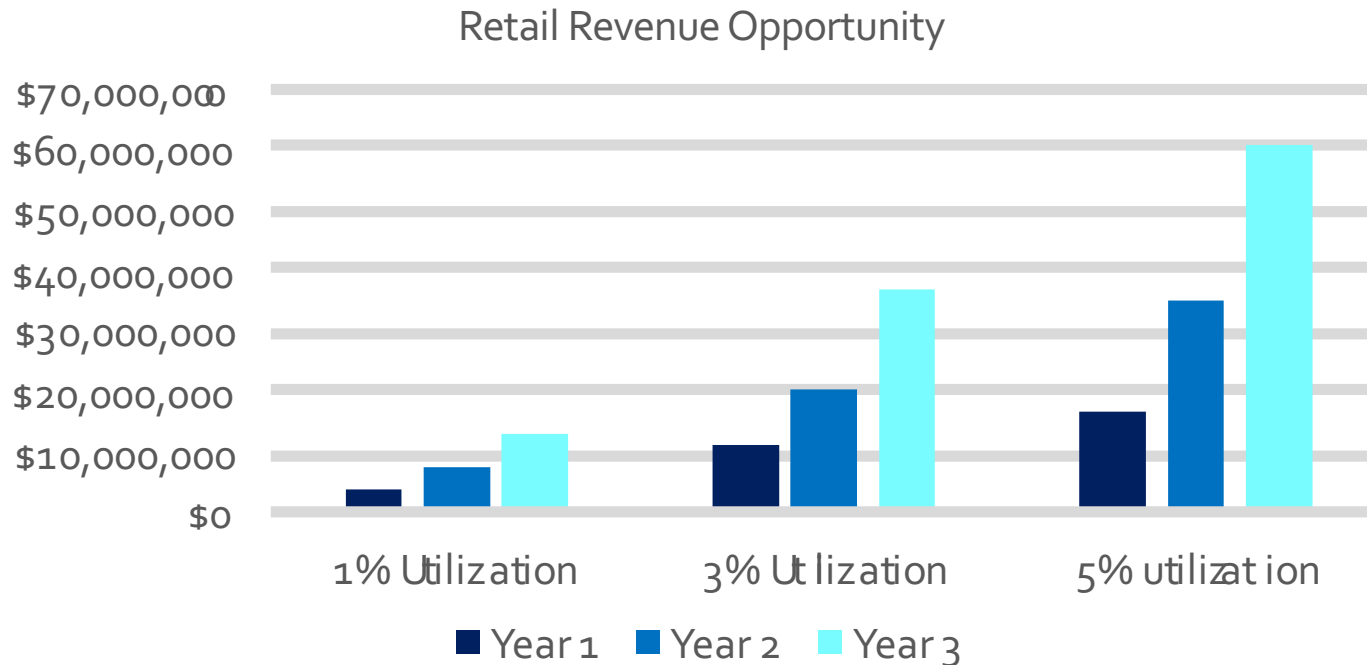
Go Green Global LLC

- Currently owns 49.9% of an international distribution company
- Provides Endexx with direct channels of distribution for its CBD Unlimited product line
- Opens up key international markets including Canada, Europe, South and Central America and the Caribbean provinces
- Location allows Company to strategically manufacture and distribute from a governmentally legalized country

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Endexx - AutoSpense™ Retail Opportunity

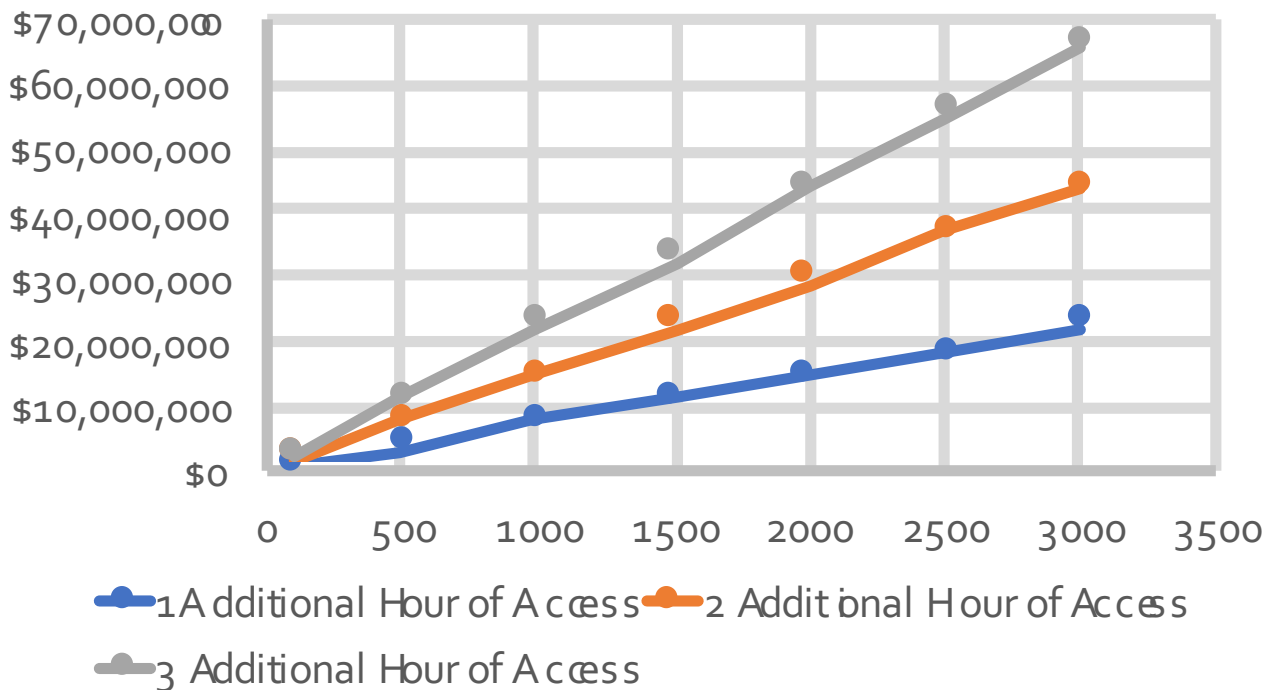


- Targeting 34,500 US retail locations across US food, drug, mass, and specialty retail
- Revenue generated by replacing one \$15/hr full time employee per location utilizing our technology

Endexx - AutoSpense™ Value Add to Single Customer

- Improved product access
- High Risk products typically are above \$20 retail levels.
- We conservatively assume 2 incremental transactions per hour at \$9.99 retail over the course of one year

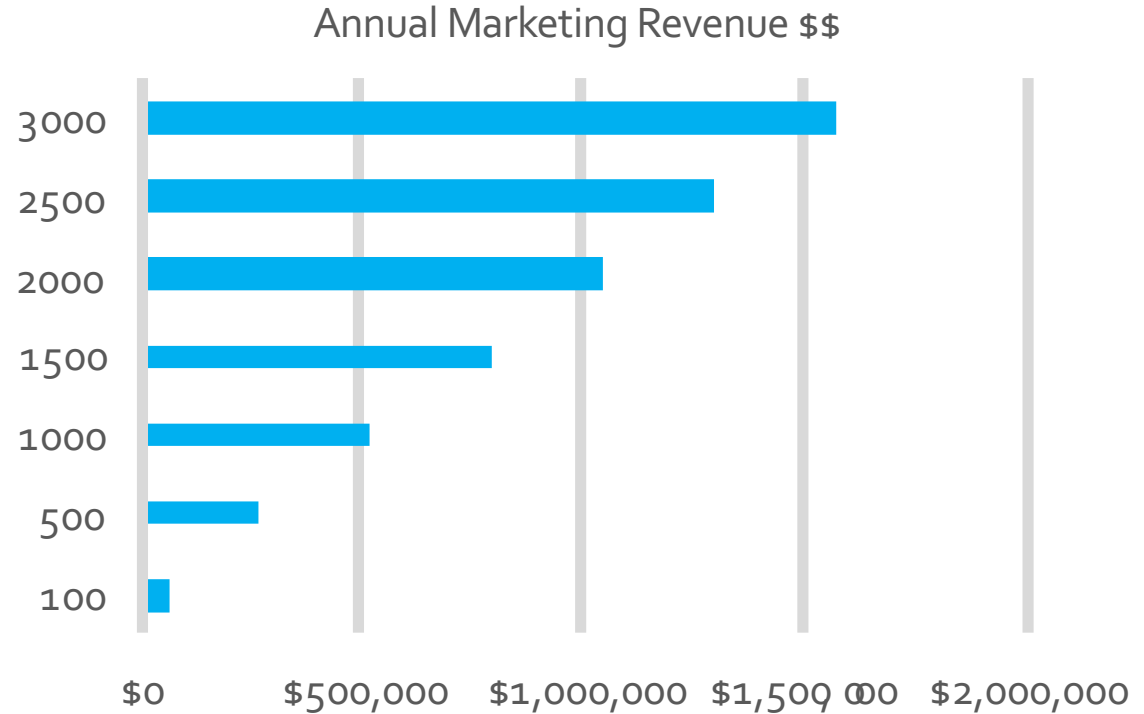
Value of Improved Product Access



Endexx - AutoSpense™ Value Add to Single Customer



- Marketing and Advertising Revenue
- Assuming the ability to bill \$10/store/week to supplier partners





3MG HEMP-DERIVED CBD OIL DROPS

CBD Unlimited takes extra care in bringing you a safe alternative to better health and maintenance for your body and mind. CBD Drops are a simple and highly efficient delivery system.

Ingredients: CO₂ extracted hemp oil, Orange Zest oil, MCT oil, terpenes

Comes in three sizes. 5, 10 and 30mL bottles

Four Flavors To Choose From:



Natural

Orange

Coconut

Peppermint





5, 10 & 20MG HEMP-DERIVED CBD CAPSULES

Our CBD capsules allow you to get your daily intake of CBD through an easy-to-swallow delivery system. CBD capsules are a popular option for those who are on the go or simply looking for the most convenient way to add CBD into a daily routine. The suggested serving is one capsule once or twice daily, as needed, and the CBD capsules can be taken at any time of day, allowing you to fit them into your schedule.

NUTRITION FACTS	
30 Servings Per Container	
Serving Size 1 Capsule (500mg)	
Amount Per Serving	
Calories	0
	% Daily Value*
Total Fat 0g	0%
Sodium 0mg	0%
Total Carbohydrate 0g	0%
Protein 0g	
Not a significant source of calories from fat, saturated fat, trans fat, cholesterol, dietary fiber, sugars, vitamin A, vitamin C, calcium, iron.	
* Percent Daily Values are based on a 2000 calorie diet.	

- 30 doctor formulated capsules per bottle.
- High potency CBD Isolate.
- Delay Released vegetable Capsules.
- Enhanced bioavailability and absorption.
- All natural Ingredients.
- 100% vegetarian, gluten free.

Ingredients: Organic turmeric, organic ginger, ashwagandha, cannabidiol isolate, rhodiola, delayed released vegetable capsules





200MG, 500MG, 1G, 5G & 10G HEMP-DERIVED CBD ISOLATE

Our isolate is 99% pure CBD. Isolate is a great additive for making your own product lines. Free of taste and smell, this high concentrate isolate is ideal for blending into your own CBD oils or tinctures. Our isolate contains no measureable amounts of THC, and it's the perfect option for those seeking high levels of CBD with each serving.

Ingredients: 99% Hemp-Derived CBD





10MG HEMP-DERIVED CBD NIGHT CAPSULES

Our Night Capsules are physician formulated to help you sleep. Each capsule contains 10mg of CBD. These night capsules also work well while traveling, giving you a chance to sleep under different environmental conditions.

NUTRITION FACTS	
30 Servings Per Container	
Serving Size 1 Capsule (500mg)	
Amount Per Serving	
Calories	0
	% Daily Value*
Total Fat 0g	0%
Sodium 0mg	0%
Total Carbohydrate 0g	0%
Protein 0g	
Not a significant source of calories from fat, saturated fat, <i>trans</i> fat, cholesterol, dietary fiber, sugars, vitamin A, vitamin C, calcium, iron.	
* Percent Daily Values are based on a 2000 calorie diet.	

- 30 doctor formulated capsules per bottle.
- High potency CBD Isolate.
- Delay Released vegetable capsules.
- Enhanced bioavailability and absorption.
- All natural ingredients.
- 100% vegetarian, gluten free.

Ingredients: Organic turmeric, valerian root extract, lemon balm, L-theanine, cannabidiol isolate, delayed released vegetable capsules



PHYTO-BITES™

Phyto-Nutrients for Pet Health

2MG & 5MG CBD SOFT CHEWS FOR PETS

Your pet can now find relief from stress, separation anxiety, depression as well as CBD helping overall balance for your pet's body. We are also now offering "7ct Soft Chew Travel Tins". Our travel tin will protect your pet's soft chews while traveling.



INGREDIENTS PER CHEW
CBD Isolate Crystals
Sweet Potato (powdered)
Potato Starch
Glycerin
Bran, Rice
Sorbic Acid
Dehyd. Peanut Butter
Peanut Butter
Fractionated (Liquid) Coconut Oil
Flaxseed Oil
Water





5, 10 & 20MG HEMP-DERIVED CBD CAPSULES

Most people suffer from some daily aches and pain. Maggie's Mist & Balm uses all natural ingredients and premium CBD to reduce pain and inflammation. Maggie's Mist & Balm has been tested by athletes, trainers, chronic pain patients, massage therapists and physicians to support the relief of pain from fatigue and injuries.

1 & 2-OZ MIST

Ingredients: Isopropyl Alcohol, Menthol Crystals, Camphor Oil, MSM (Methylsulfonylmethane), Eucalyptus Globus Oil, Clove Bud Oil, Peppermint Oil, Sweet Birch Oil, CBD Oil, CBD Isolate, Arnica oil

1000MG BALM

Ingredients: Grapeseed Oil, Hemp Seed - Certified Organic, Moringa Oil - Certified Organic, Sweet Birch, Clove Bud, Lavender, Lemongrass - Certified Organic, Arnica Oil, Flaxseed Oil - Certified Organic, Coconut Oil - Certified Organic, MSM, CBD Isolate, Beeswax





15CT TEA BAGS CBD CHAITEA

Our CBD-infused natural blend masala chai tea provides an invigorating pick-me-up to assist with energy, focus, and mental alertness throughout the day. Third Eye Chai is available in brew bags for individual use in multi-packs.





AMRITA

CBD NECTAR

AMRITA otherwise known as "Nectar of the Gods" is a mind refreshing beverage that will revitalize and relieve stress. AMRITA can be use as a rescue or recovery product. This product has been tested by athletes, professionals, chronic pain patients and students. AMRITA is a 2.5 fl oz (75ml) shot beverage that can be consumed all at once or over time.





VAPE KIT, VAPE FORMULA & ACCESSORIES

Micro dosing CBD through vape provides a more direct absorption delivery system for your brain and body. Our TidalCloud CBD Vape Formula comes in a 5ml or 10ml size. You can directly refill your cartridges or purchase filled CBD cartridges. TidalCloud CBD vape formula will help with relaxation and stress as well as balancing out your endo-cannabinoid system.

Ingredients:

Certified Nutrient Rich Hemp Oil,
Vegetable Glycerin, natural flavors,
terpenes

Available in 5mL & 10mL





NUTRACEUTICAL CBD PRODUCTS

Endexx Corporation

Todd Davis

Chairman & CEO

endexx@endexx.com

480-595-6900



Cbdunlimited.com

OTC:EDXC

Appendix

Retail Conversion rates - Yearly Value							Full Time \$15/hr Employee + 12% Benefit cost
Retail Trade Channel	Total Door Counts	1% Utilization	3% Utilization	5% utilization	Weekly	Monthly	Yearly
Drugstores	25000	\$8,736,000	\$26,208,000	\$43,680,000	\$672	\$2,912	\$34,944
Grocery	3500	\$1,223,040	\$3,669,120	\$6,115,200	\$672	\$2,912	\$34,944
Mass	3000	\$1,048,320	\$3,144,960	\$5,241,600	\$672	\$2,912	\$34,944
Specialty/Home Improvement	3000	\$1,048,320	\$3,144,960	\$5,241,600	\$672	\$2,912	\$34,944
Estimated Total US Retail	34500	\$12,055,680	\$36,167,040	\$60,278,400	\$672	\$2,912	\$34,944

Retail Door Count = 34500							Full Time \$15/hr Employee + 12% Benefit cost
Door Count	Roll Out	1% Utilization	3% Utilization	5% utilization			
10000	Year 1	\$3,494,400	\$10,483,200	\$17,472,000	\$672	\$2,912	\$34,944
20000	Year 2	\$6,988,800	\$20,966,400	\$34,944,000	\$672	\$2,912	\$34,944
34500	Year 3	\$12,055,680	\$36,167,040	\$60,278,400	\$672	\$2,912	\$34,944

Transaction	Value of extra 2 units	Value of extra 4 units	Value of extra 6 units
9.99	2	4	6
Door Count	1 Additional Hour of Access	2 Additional Hour of Access	3 Additional Hour of Access
100	\$729,270	\$1,458,540	\$2,187,810
500	\$3,646,350	\$7,292,700	\$10,939,050
1000	\$7,292,700	\$14,585,400	\$21,878,100
1500	\$10,939,050	\$21,878,100	\$32,817,150
2000	\$14,585,400	\$29,170,800	\$43,756,200
2500	\$18,231,750	\$36,463,500	\$54,695,250
3000	\$21,878,100	\$43,756,200	\$65,634,300

Transaction	Value of Advertising and Marketing \$10/str/week
10	1
Annual Marketing Revenue	
100	\$52,000
500	\$260,000
1000	\$520,000
1500	\$780,000
2000	\$1,040,000
2500	\$1,300,000
3000	\$1,560,000