



Unlocking Value and Delivering Shareholder Equity

2022 INVESTOR PRESENTATION

Who Is DSS?

DSS is a multi-national and diverse portfolio company that now operates **9 business lines** with over **40 subsidiaries**.

Our Ethos

DSS empowers companies to create value and enable opportunistic transformation spurred by innovation, industry needs, and asset acquisitions.

Our Expertise

DSS strategically acquires and develops assets to enrich the value of its shareholders through calculated IPO spinoffs and a parametric share distribution strategy. Since 2019, under the guidance of new leadership, DSS has built the necessary foundation for achievable growth and profitability in multiple high-growth sectors.



Why Invest in These Areas?

The markets we are working in have unlimited potential. The opportunities within multiple high-growth markets are endless. Entities within these sectors are contemporary, scalable, and offer recurring revenue streams.

Market Potential

Direct selling is a global business generating approximately **\$180 billion** and is projected to have its fifth year of double-digit growth spurred by the new Gig Economy.

Consumer packaging is projected to surpass **\$1.3 trillion** by 2028.

Biotechnology generates **\$752 billion** in the US alone.

Alternative Trading is a global business of **\$3.6 billion**.

Securities is a high-growth sector of **\$70 trillion**.

REITs earnings rose **24.6%** in 2021.

In 2022, spending on **Digital Transformation** is projected to reach **\$1.8 trillion**, and by 2025 is forecasted to reach **\$2.8 trillion**.

The Global **Renewable and Alternative Energy** market garnered **\$881 billion** in 2020 and is anticipated to reach **\$1.9 trillion** by 2030.

Our Business Lines

- Product Packaging
- Biotechnology
- Direct Marketing
- Commercial Lending
- Securities and Investment Management
- Alternative Trading
- Digital Transformation
- Secure living
- Alternative Energy

9

Business
Lines

~40

Subsidiaries

Multiple

High-Growth
Sectors



How Do We Create Shareholder Value?

Key Areas for Growth

1. **Buying Assets:** Securing vehicles and infrastructure to be able to generate revenue.
2. **Generation of Revenue:** Identifying the business needs and empowering those businesses to be successful.
3. **Positive EBITDA:** Achieving positive EBITDA by creating size and efficiency within those businesses.

Why Invest?



Our transformation increased
year-over-year (2021 vs 2020):

Revenues

▲30%

Shareholder Equity

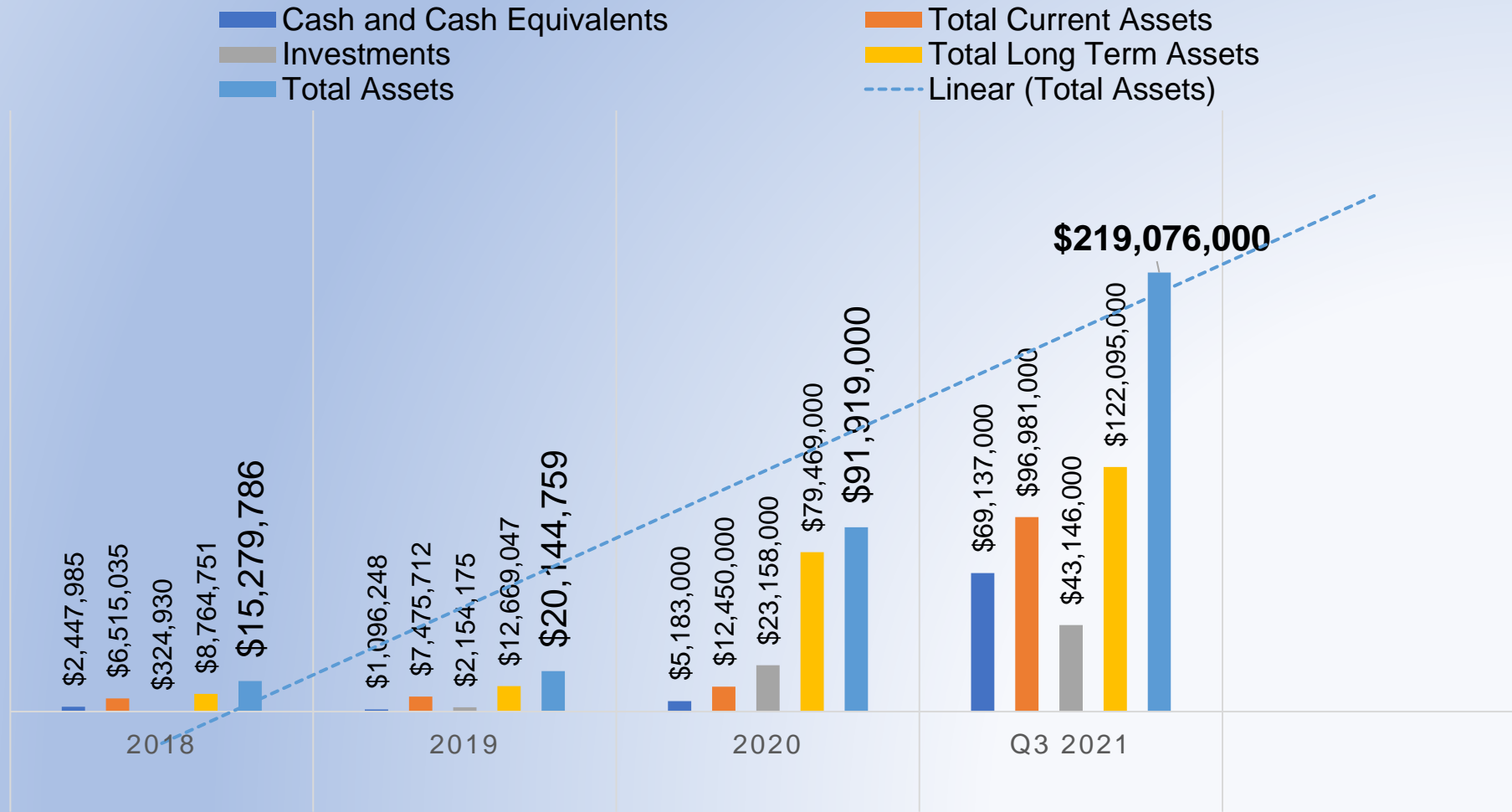
▲160%

Total Assets

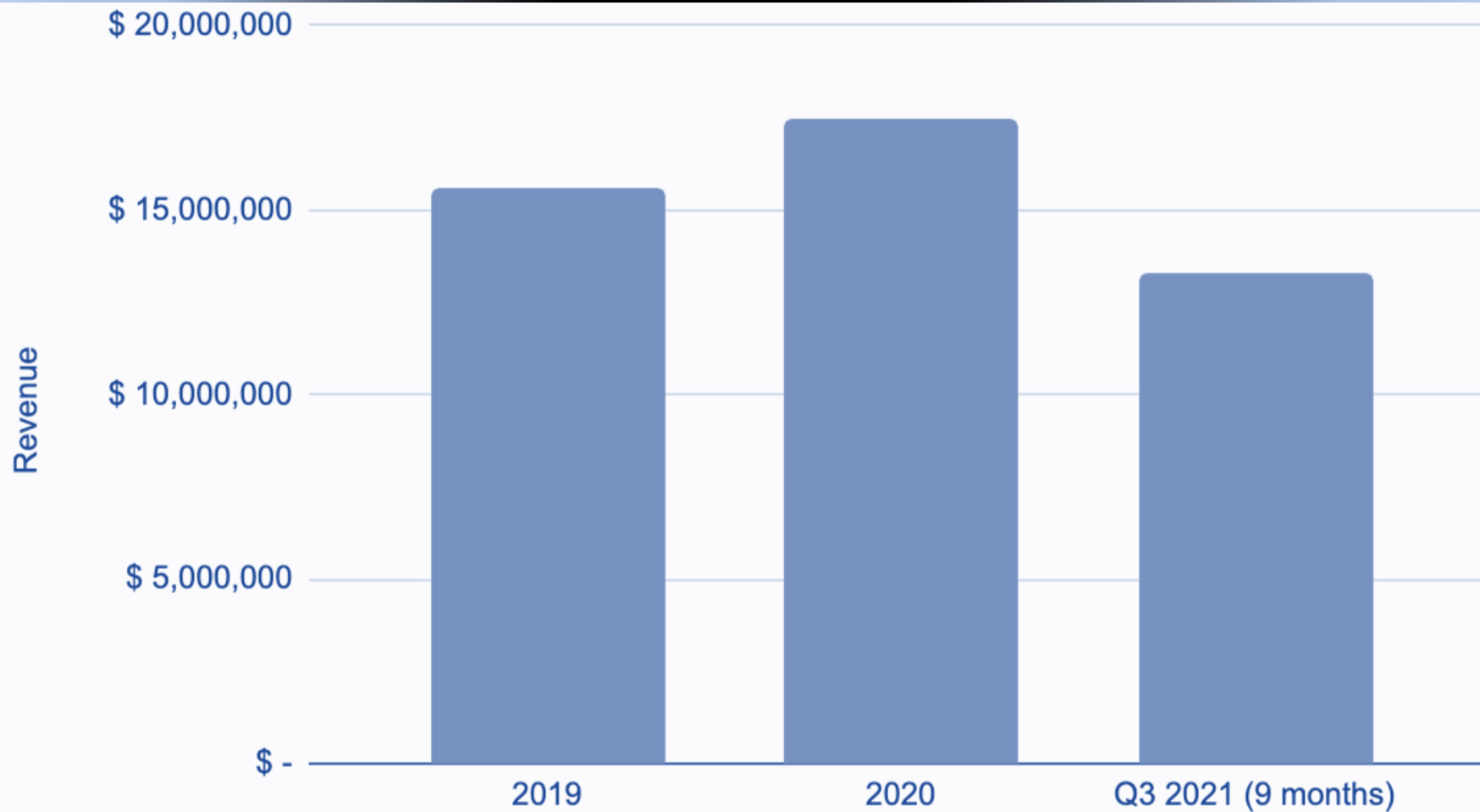
▲\$219 Million



DSS, Inc. Asset Growth



DSS, Inc. Revenue Growth





The Future of DSS

Our Projected Goals and Metrics

- Sectors are **Poised for Upside**
- Gaining **Value** and **Liquidity** through **IPOs**
- Increasing **Shareholder Value & Stock Price**
- Improving **Revenue**
- Improving **Net Income**
- Improving **Adjusted EBITDA**

DSS Leadership

Our leadership team consists of global business professionals with immense expertise and diversified talent.

With experience that spans the breadth of our business lines and investment sectors., our leadership team has a successful track record of empowering their teams to achieve maximum success and shareholder value.



Frank D. Heuszel

Chief Executive Officer

Areas of expertise: Asset Management, Financial Engineering and Legal



Jason T. Grady

Chief Operating Officer,

President of Premier Packaging Corporation

Areas of expertise: Operations, Sales Management, Investor Relations



Todd D. Macko

Chief Financial Officer

Areas of expertise: Capital Budgeting and Competitive Analysis



Heng Fai Ambrose Chan

Executive Chairman of the Board

Areas of expertise: Financial Restructuring, Corporate Transformation



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Delivering Shareholder Value

Contact Us

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