



**NEXT GROUP
HOLDINGS**

OTCQB: NXGH

**Investor Presentation
January 2017**

Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements pertaining to future financial and/or operating results, future events, or future developments involving Next Group Holdings may constitute forward-looking statements. The statements may be identified by words such as “expect,” “look forward to,” “anticipate,” “intend,” “plan,” “believe,” “seek,” “estimate,” “will,” “project,” or words of similar meaning. Such statements are based on the current expectations and certain assumptions of Next Group Holdings’ management, of which many are beyond control. These are subject to a number of risks, uncertainties, and factors, including but not limited to those described in disclosures, in particular in the chapter Risks in the Annual Report. Should one or more of these risks or uncertainties materialize, or should underlying expectations not occur or assumptions prove incorrect, actual results, performance, or achievements of Next Group Holdings may (negatively or positively) vary materially from those described explicitly or implicitly in the relevant forward-looking statement. Next Group Holdings neither intends, nor assumes any obligation, to update or revise these forward-looking statements in light of developments which differ from those anticipated.

This presentation includes supplemental financial measures that are or may be non-GAAP financial measures. These supplemental financial measures should not be viewed in isolation or as alternatives to measures of Next Group Holdings net assets and financial positions or results of operations as presented in accordance with IFRS in its Consolidated Financial Statements. Other companies that report or describe similarly titled financial measures may calculate them differently. Due to rounding, numbers presented throughout this and other documents may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

Overview Next Group Holdings

Next Group Holdings is a provider of a comprehensive total solution banking and telecom platform for unbanked Latinos in the U.S. Its first mile solution, available online and via mobile app, will be available in 210,000 locations in the U.S., including Wal-Mart, Walgreens, CVS, Rite Aid, Speedway, and 7-Eleven.

NXGH's First Mile Solution:

- Cash-to Plastic, quickly loadable cash to NEXTCALA (NXGH) card at thousands of Vanilla Reload retail locations
- Direct Deposit to automatically load payroll, government benefits, or tax refunds
- Purchase gift cards, general purpose cards, and credit cards
- Purchase cell phone minutes, wholesale long distance provider, and prepaid Cellular plans
- Access to Account Services 24/7
- Global remittance and digital currency exchange (rolls out end of first quarter 2017)

Key Facts

- Recent acquisition of Tel3(Cheap Prepaid International Calling Cards) adds \$3.1M annual revenue
- \$250,000 monthly Revenue (Tel3 / M&M)
- Based in Miami, Florida
- 7 contractors
- Legal Counsel: Ellenoff Grossman & Schole LLP
- Auditor: D'Arelli Pruzansky
- Debt: \$1,200,000 (convertible debentures, in process of retiring up to \$0.7M of convertible notes)
- Market Cap: \$4.5M (as of December 16, 2016)
- Shares Outstanding: 246.9M
- Equity Float: 79.1M
- 67.7% Inside Ownership

Value Proposition

Next Group Holdings is uniquely positioned to capitalize on the need for alternative banking solutions for the Unbanked and Underbanked in the U.S. Its global, comprehensive banking and telecom solution meets the needs of 56 million Latinos in the U.S.(Based on the 2015 census data)

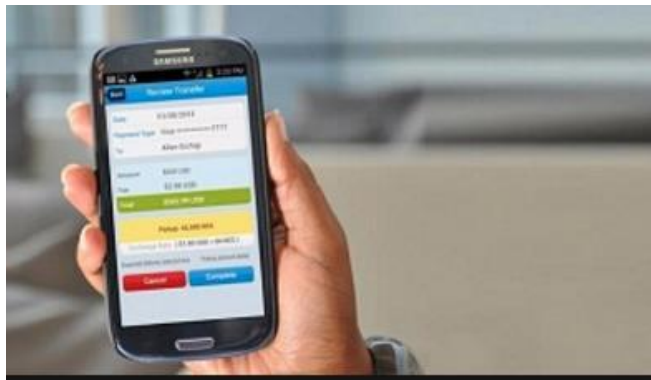
Partnered with a global advertising and branding agency and a \$14 billion financial infrastructure company, its products and services will be available in 210,000 locations in the U.S., including major chains such as Wal-Mart, Walgreens, CVS, Rite-Aid, Speedway and many more. Its low market cap relative to its robust revenue growth and long-term growth strategy provides a compelling investment opportunity in an early stage company.



Products & Service Offering

Available Mobile App, Online & Kiosk

- Cash-to-Plastic: (GPR) General Purpose Reloadable Cards
- Prepaid cellular Plans: \$7-\$65 per month
- Wholesale Long Distance Service
- Digital Currency Exchange
- Global Remittance Service
- Bill Payments
- Instant Issue Prepaid Gift Cards and Debit Cards



Products & Service Offering

NEXT | MOBILE 360

- Prepaid MVNO, leveraging Sprint's network
- Offers voice, text, and data services as well as international calling at affordable rates
- Above-average profits even at competitive rates
- Partnerships with NEXTCALA and NEXTCALA Rewards

NEXT | CALA

- Flagship product
- Powers mobile banking solution and reward program(s)
- Safe and cost-effective alternative to carrying cash
- Accepted wherever Visa debit cards are accepted and can be used for all transactions

NXT | GN

- HD telepresence platform for mobile phones
- Connects point-to-multipoint
- Developed in 2012
- Available on both Android and iOS operating systems

Disruptive point-of-sale technology platform provides retailers in underbanked communities with opportunity to add new revenue stream while increasing customer loyalty.



State-of-the-Art Point of Sale

Super-functional system brings leading hardware solutions to local retailers.



High Demand, Value Add

Turns retailers into one-stop shop with prepaid wireless, long distance, bill payment, and more.



Retailer Loyalty

Increased revenue opportunities, increases retailer retention and loyalty.



Improves Cash Flow

Potential to double or triple retailers' revenue through new services.

60

Million Unbanked
Customers

12

Billion in "Top-Ups"
Annually

900

Million in Store Bill
Payments

1.5



Billion in Transaction
Fees

Market Opportunity

- **56,000,000** Unbanked Latinos in the U.S.
- **20.1%** of U.S. households do not use traditional bank accounts
- Unbanked consumers make **900** million walk-in payments per year
- **68%** of unbanked consumers have access to a mobile phone
- **87%** of underbanked consumers have access to a mobile phone



Next Group Holdings Benefits From These Major Strategic Partnerships

- Crispin Porter + Bogusky, also known as CP+B, (a member of publicly traded MDC Partners, is an advertising agency that currently employs around 5,400 people) Crispin Porter, a 4% stakeholder in NXGH, is a global advertising agency with blue-chip clients, responsible for branding and marketing the NXGH service offering across the U.S.

- InComm, a \$14 billion private company, a leader in prepaid and payment solutions provides NXGH MTL Money Transmitter Lic in all 50 States (Gift Cards & GPR General Purpose Reloadable Cards-Cash-To-Plastic in 210,000 locations)

- InComm Strategic Partners
 - My Vanilla & Vanilla Reload (InComm's own #1 U.S. Brand)
 - PayPal
 - American Express
 - HR Block
 - Jackson Hewitt
 - Momentum® (Money Mart® / Check Cashing Store® /Dollar Financial Group, Inc. © 2014)
 - Next CALA (NXGH)
 - Net Spend
 - Mio
- The Bancorp Bank, issues Visa® Prepaid Cards

Business Model-How We Make Money

- USA - 50 States Enablement for MTL Money Transmitter License
- Fully AML & KYC Compliant (Zero Liability via Incomm Contract)
- FDIC Insured Reloadable Prepaid Products
- New account fee on Cuentas / Mio cards: \$3.95 per new account
- Monthly maintenance fee on Cuentas / Mio cards: \$3.95 per month per account
- Reload fee on Cuentas / Mio cards: \$1.00 per reload transaction
- Prepaid calling minutes (35% margin, these are also used as a rewards mechanism for the Cuentas cards)
- Wholesale telecom minutes (low margin, we purchase from one provider and sell to another at 1% margin)

*See Financial Model for full details on Slide 14

Go To Market Strategy

- Crispin Porter CP&B Launch –
 - March 31, 2017 (Anthropological deep dive research on Underbanked and Unbanked March 2016 - November 2016)
 - December 2016- March 31, 2017 develop and create front end to (2) API's issued to NGH by Incomm for Cuentas new branding interface for Prepaid GPR, Gift card and handshake with Incomm web and financial rail setup for completion of the mobile application for Cuentas (NGH).
- API configuration and front end access to Incomm's Financial Endless Aisle, Prepaid Gift Cards, Cellular Top UP and Electronic and Physical prepaid cards shall be worked simultaneously between NGH, Incomm and our selected POS solution set. The Timeline for the NGH POS kiosk launch is also Q2 2017 .
- Launch Cuentas Brand within top tier customers of Incomm Financial Network rails within Walmart (US Location 5,229) & H-E-B Grocery, serves families all over Texas and Mexico in 155 communities, with more than 340 stores and over 76,000 employees
- Tel3 integration to NGH Point of Sale solution set and product launched Q2 April 2017
- *3,000,000 USD prerequisite to enable Q2 launch of NXGH secured contracts and enablement's

Compelling Long-Term Revenue and Growth Model

Revenue - Next Cala	2017	2018	2019	2020	2021
Cuentas month 1 accounts opened	50000				
Cuentas account growth (monthly)	12.00%	5.00%	2.00%	1.00%	1.00%
Cuentas account closure (monthly)	3.00%	1.00%	0.50%	0.25%	0.25%
Cuentas monthly reloads / account	2	2	2	2	2
Cuentas new account fee	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95
Cuentas account maintenance fee	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95
Cuentas card reload fee	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00
Cuentas cost to manufacture card ^[1]	\$ 1.45	\$ 1.45	\$ 1.45	\$ 1.45	\$ 1.45
Cuentas rewards program cost per account opening	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00
Cuentas rewards program cost per reload	\$ 0.50	\$ 0.50	\$ 0.50	\$ 0.50	\$ 0.50
Mio month 1 accounts opened	10000				
Mio account growth (monthly)	10.00%	5.00%	3.00%	1.50%	1.00%
Mio account closure (monthly)	3.00%	1.00%	0.50%	0.25%	0.25%
Mio monthly reloads / account	2	2	2	2	2
Mio new account fee	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95
Mio account maintenance fee	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95	\$ 3.95
Mio card reload fee	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00
Mio cost to manufacture card ^[2]	\$ 1.45	\$ 1.45	\$ 1.45	\$ 1.45	\$ 1.45
Mio rewards program cost	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00
Mio rewards program cost per reload	\$ 0.50	\$ 0.50	\$ 0.50	\$ 0.50	\$ 0.50
Monthly cost of cust support / account	\$ 0.75	\$ 0.75	\$ 0.75	\$ 0.75	\$ 0.75
Revenue - Others	2017	2018	2019	2020	2021
Month 1 Tel3 Revenue	\$ 200,000				
Monthly Tel Growth	2.00%	1.75%	1.00%	0.75%	0.50%
Tel3 Carrier Costs as Percentage of Revenue	75%	75%	75%	75%	75%
Monthly AIM Revenue	\$ -	\$ -	\$ -	\$ -	\$ -
Monthly POS sales	25	40	50	75	100
Price / POS system	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
Monthly NxtGN Revenue	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
M&M Margin on Minutes	1%	1%	1%	1%	1%

Investment Capital Required, Use of Proceeds

Investment Capital Required : \$3,000,000

Use of Proceeds:

- Repay convertible note holders: \$1,100,000
- Initial inventory for cards: \$500,000
- Advertising / launch costs: \$500,000
- Working capital: \$900,000

Capital Structure

Shares Outstanding	246.9M	
Float	42.3M	
Insider Ownership	83.0%	
Common Shares committed for performance obligation	2.0M	Glocal JV performance shares
Vested options at \$0.18	3.3M	Board member options(Adiv)
Unvested options at \$0.18 (performance based)	6.6M	Board member options (Adiv)
Vested options at \$0.18	7.5M	Acquisition of DKM
Shares reserved for unissued options at \$0.50	1.0M	Glocal JV options to be issued at company discretion
Total excluding convertible	267.41M	
Convertible notes & interest	146.6M	
Fully diluted	414.01M	

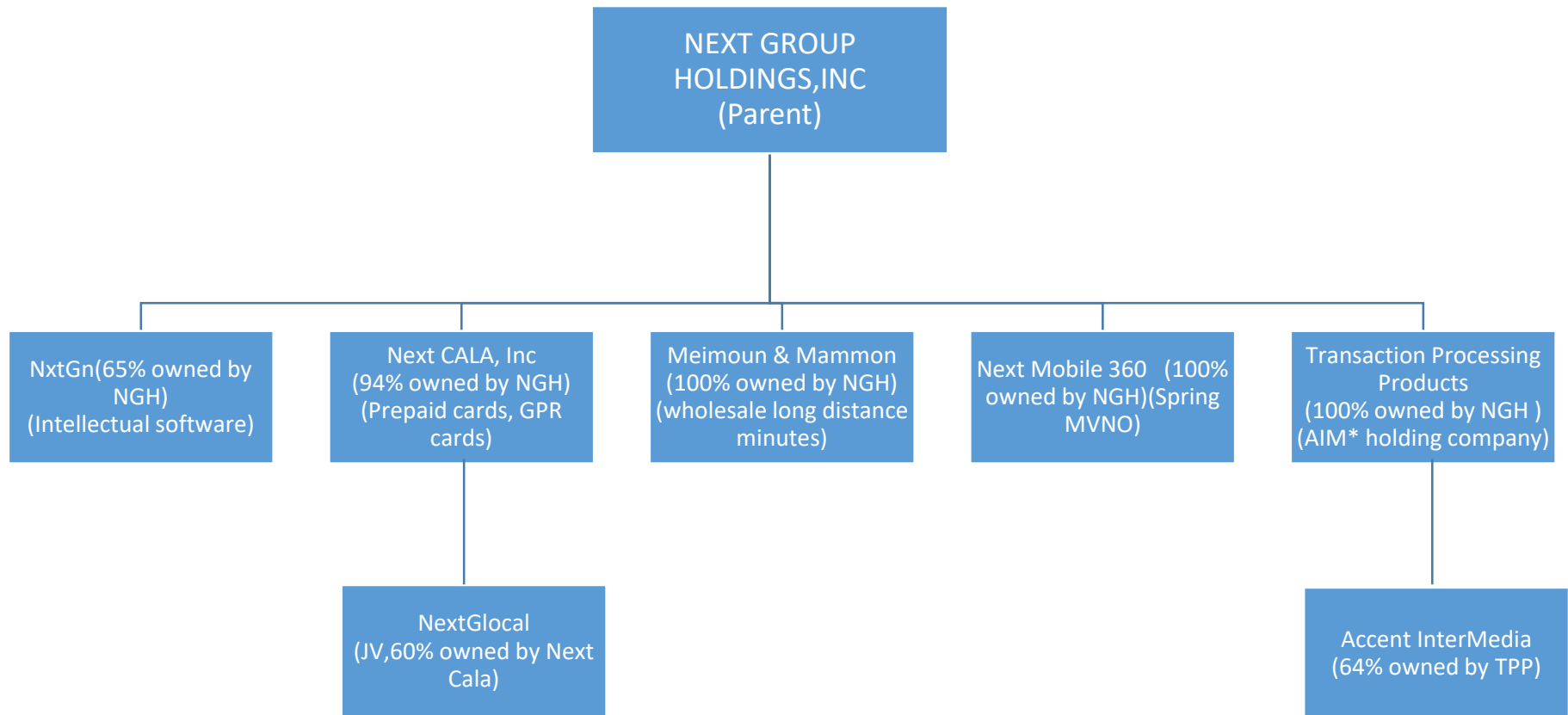
Stock Ownership

Name	Number of Shares	Percentage
ARIK MAIMOM*	72,704,809	29.46%
HUSEYIN KIZANLIKI*	50,319,929	20.39%
CEDE&CO	44,176,221	17.90%
ALI GUVEN KIVILCIM*	14,606,148	6.80%
MICHAEL DE PRADO*	14,606,148	5.92

5% Stockholders

*Indicates Restricted

Corporate Structure



* Process of unwinding AIM and expect to have it completed by the start of 2017

Experienced, Successful Management Team

ARIK MAIMON, Chief Executive Officer, Founder, Board Member

Arik Maimon is a founder of the Company and has served as its CEO since its inception. Prior to founding the Company and its subsidiaries, Mr. Maimon founded and ran successful telecommunications companies operating primarily in the United States and Mexico. In 1998, Mr. Maimon founded and ran a privately-held wholesaler of long distance telecommunications services which, later, under Mr. Maimon's management, grew from a start up to a profitable enterprise with more than \$100 million in annual revenues.



Michael A. De Prado, President, COO, Founder, Board Member

A founder of the Company, he has served as its President since its inception. Mr. De Prado spent 20 years in executive positions at various levels of responsibility in banking, technology, and telecommunications industries. Years of industry experience and success, as the former Area Vice President of Lucent Technologies -US Southeast Region with over \$340 million in cumulative sales and as President of Sales at telecommunications company Radiant/Ntera, Mr. De Prado grew Radiant/Ntera's sales to more than \$220 million in annual revenues. At theglobe.com, Mr. De Prado served as President, reporting directly to Michael S. Egan. Founder of Alamo and Forbes Billionaire



Experienced, Successful Management Team Cont.

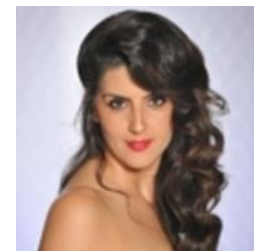
ADIV BARUCH, Board Member



Avid Baruch serves as Chairman of Jerusalem Technology Investments Ltd. ("JTI"), which is engaged in the business of identifying, investing in, and mentoring emerging software and medical devices technology companies. JTI is a publicly-traded company whose shares are listed on the Tel-Aviv Stock Exchange. He also currently serves as Chairman of Maayan Ventures, a platform for investments in innovative technology companies, as President of Nyotron, a global cyber technology company, and as Chairman of Covertix, whose patented technology delivers real-time, non-invasive control, protection, and tracking of confidential files. Mr. Baruch has served as a director of the Bank of Jerusalem, and he served as CEO of BOS Better Online Solutions, which, under this leadership, grew into a highly-successful company traded on NASDAQ under the symbol BOSC.

Experienced, Successful Management Team Cont.

NATALI DADON, Board Member



Natali Dadon has served as a Director of the Company since its inception. Prior to joining the Company's board of directors in a non-executive capacity, Ms. Dadon served for five years as the Vice President for Sales of a privately-held wholesale long distance telecommunications services provider with more than \$100 million in annual revenues. Ms. Dadon serves on the Company's board of directors due to the perspective and experience she brings as a seasoned telecommunications executive and one of the first investors in Next CALA.

Experienced, Successful Management Team Cont.

Thomas Gingerich, CFO

Thomas J. Gingerich, CPA serves Chief Financial Officer of Yuma Properties, Briggs controlled limited partnership invested in real estate; Chief Financial Officer, Secretary and Treasurer of BMC Capital, Inc., a rare coin and precious metals company; and Chief Financial Officer of several other Briggs controlled entities since 2012.



Mr. Gingerich has more than 33 years of accounting experience in public practice and private industry. During his 19 years of public accounting, Mr. Gingerich specialized in tax compliance, structures and tax planning, IRS settlements and tax research for high wealth individuals, professional, manufacturing and retail businesses.

From 2002 to 2012, Mr. Gingerich was a Partner at Lain, Faulkner & Co, PC, and specialized in forensic accounting, assisting clients and bankruptcy trustees in uncovering fraudulent transfers, performed cash and asset tracing, and searched for hidden assets.

Experienced, Successful Management Team Cont.

Les Paul, Board Member

Twenty two years at Macys, 1970-1992, started as group manger, buyer, Merchandise Vice President, Sr, Vice President, Chairman and Chief Executive Officer of Macys' Midwest, President Macys' South, President and Corp EVP of Macys' Wholesale, and President Macys' East. 1992-1994. President of Apparel, and foreign offices, Montgomery Ward, 1994-2008, CEO, majority shareholder, Corral West Ranch and Workwear (chain of specialty stores, I built from 39 to 140 stores in 28 states), 2009-present, Vice Chairman of the Board, Cinsay, Inc, 2016 Vice Chairman of the Board of BMC.

Balance Sheet

NEXT GROUP HOLDINGS, INC. UNAUDITED CONSOLIDATED BALANCE SHEETS

	September 30, 2016	December 31, 2015
ASSETS		
Current Assets		
Cash	\$ 134,598	\$ 18,047
Restricted cash	40,976	-
Accounts receivable, net	92,733	62,734
Finance deposit	25,000	25,000
Loan receivable, related party	60,000	60,000
Loan receivable	123,353	40,000
Prepaid expenses and other current assets	92,356	-
Total current assets	569,016	205,781
Equipment, net of accumulated depreciation	98,218	-
Related party receivable	90,266	132,179
License fee	138,889	201,385
Intangible assets, net of accumulated amortization	1,243,429	-
Goodwill	2,651,354	-
Total assets	\$ 4,791,172	\$ 539,345
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities		
Bank overdraft	\$ 2,792	\$ -
Accounts payable and accrued liabilities	2,900,020	408,820
Common stock dividends payable	30,000	-
Deferred revenue	28,058	-
Customer deposits	725,770	-
Loan payable	477,736	30,000
Convertible notes payable, net of discounts and debt issue costs	710,113	-
Derivative liability	832,771	-
Related party payable	3,073,161	3,504,702
Interest payable, related party	13,479	349
Notes payable, related party	280,000	280,000
Total current liabilities	9,073,900	4,223,871
Stockholders' Deficit		
Preferred stock, \$0.001 par value, authorized 60,000,000 shares; Series A preferred stock, \$0.001 par value, designated 50,000,000; 0 shares issued and outstanding as of September 30, 2016 and December 31, 2015, respectively.	-	-
Series B preferred stock, \$0.001 par value, designated 10,000,000; 10,000,000 issued and outstanding as of September 30, 2016 and December 31, 2015, respectively	10,000	10,000
Common stock, authorized 360,000,000 shares, \$0.001 par value, 246,914,217 and 177,539,180 issued and outstanding as of September 30, 2016 and December 31, 2015, respectively	246,914	177,539
Additional paid in capital	6,643,648	(23,868)
Accumulated deficit	(8,545,517)	(3,820,945)
Subscription receivable	(10,000)	(10,000)
Total Next Group Holdings, Inc. stockholders' deficit	(1,654,955)	(3,667,274)
Non-controlling interest in subsidiaries		
Non-controlling interest: additional paid in capital in consolidated subsidiaries	(2,501,194)	38,570
Non-controlling interest: accumulated deficit in consolidated subsidiaries	(126,579)	(55,822)
Total non-controlling interest in subsidiaries	(2,627,773)	(17,252)
Total liabilities and stockholders' deficit	\$ 4,791,172	\$ 539,345

Income Statement

NEXT GROUP HOLDINGS, INC. CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

	For the Three Months Ended September 30,		For the Nine Months Ended September 30,	
	2016	2015	2016	2015
Revenue	\$ 502,472	\$ 42,146	\$ 587,482	\$ 184,340
Revenue, related party	12,758	(619)	12,818	85,238
Total revenue	515,230	41,527	600,300	269,578
Cost of revenue	360,919	-	360,919	-
Cost of revenue, related party	80,988	164,002	230,342	343,620
Gross profit (loss)	73,322	(122,475)	9,038	(74,042)
Operating expenses				
Officer compensation	166,684	27,538	1,611,419	220,652
Professional fees	1,370,885	74,873	2,843,656	91,798
General and administrative	330,840	(742)	548,347	117,198
Total operating expenses	1,868,409	101,669	5,003,422	429,648
Loss from operations	(1,795,087)	(234,144)	(4,994,384)	(503,690)
Other income (expense)				
Other income	-	25,000	10,245	25,000
Other expense	-	-	(45,000)	-
Loss on disposal of equipment	-	-	(2,926)	-
Interest expense	(412,017)	-	(1,302,199)	-
Penalties on convertible notes payable	-	-	(14,490)	-
Gain on derivative liability	1,191,239	-	1,583,425	-
Total other income (expense)	779,222	25,000	229,055	25,000
Net loss before income taxes	(1,015,865)	(199,144)	(4,765,329)	(478,690)
Income taxes	-	-	-	-
Net loss before non-controlling interest	(1,015,865)	(199,144)	(4,765,329)	(478,690)
Net income attributable to non-controlling interest	65,374	-	70,757	-
Net loss attributable to Next Group Holdings, Inc.	\$ (950,491)	\$ (199,144)	\$ (4,694,572)	\$ (478,690)
Loss per share, basic and diluted	\$ (0.00)	\$ (0.00)	\$ (0.02)	\$ (0.00)
Weighted average number of common shares outstanding	234,060,228	219,373,975	230,017,361	219,373,975

The accompanying notes are an integral part of these unaudited consolidated financial statements.



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