



INVESTOR PRESENTATION

Q2 2026

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No person has been authorized to give any information or make any representations other than those contained in this Presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. This information is solely for use by accredited investors in determining whether to seek additional information about the Company. This does not constitute an offer to buy any securities of the Company. Offers to purchase securities of the Company are made through offering documents of the Company and are subject to rejection or acceptance at the sole discretion of the Company. This Presentation is not to be construed as a prospectus or advertisement or a public offering of any securities of the Company.

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The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended, or any U.S. state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons, unless an exemption from such registration is available.

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Forward Looking-Information

This Presentation contains "forward-looking information" within the meaning of applicable Canadian securities laws. This information and these statements, referred to herein as "forward looking statements", are made as of the date of this Presentation or as of the date of the effective date of information described in this Presentation, as applicable.

Forward-looking statements relate to future events or future performance and reflect current estimates, predictions, expectations or beliefs regarding future events and include, without limitation, statements with respect to: (a) the prospectus and growth trajectory of the healthcare technology industry; (b) general business and economic conditions; (c) the Company's ability to successfully maintain its current competitive market position; (d) the Company's ability to maintain adequate systems and software's to meet customer demand; (e) the Company's ability to expand sales and marketing; (f) developing new products and enhancing existing services; (g) the availability of financing on reasonable terms; (h) competition in the market and products offered by the Company's competitors; (i) financial results, future financial position and expected growth of revenue and net income of the Company; (j) general (and grammatical variations) of such words and phrases or state that certain actions, events or results "likely", "may", "could", "would", "might", or "will be taken", "occur", or "be achieved".

Forward-looking information is based on the opinions and estimates of management at the date the information is made, and is based on a number of assumptions and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward looking information, including without limitation: (i) the Company is subject to changes in Canadian laws, regulations and guidelines which could adversely affect the Company's future business and financial performance; (ii) the Company may not be able to effectively manage its growth and operations, which could materially and adversely affect its business; (iii) the Company may be unable to obtain additional financing on acceptable terms or not at all; (iv) the Company may become subject to litigation, including possible product liability claims, which may have a material adverse effect on the Company's reputation, business, results from operations and financial condition; (v) the Company faces competition from other companies where it will conduct business and those companies may have a higher capitalization, more experienced management or may be more mature as a business; (vi) the Company is reliant on management and retaining key personnel; (vii) an investment in the securities in the Company is speculative and could result in the loss of an investor's entire investment; (ix) value of the Company's securities is determined by management; (x) no public market for the securities of the Company and there will be restrictions on the transfer of any securities issued by the Company; (xi) business risks of the Company in executing its strategy to operate in the e-gaming space; (xii) intellectual property risks in obtaining and maintaining patent and IP protections for the Company's licenced technology, trademarks, other proprietary assets; (xiii) general market and economic conditions; and (xiv) volatility and systemic risks from the COVID-19 pandemic and resulting governmental regulatory responses.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. CHS and its directors, officers and employees disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

An investor should read this Presentation with the understanding that the Company's actual future results may be materially different from what is expected.

Future-Oriented Financial Information

To the extent any forward-looking information in this presentation constitutes "future-oriented financial information" or "financial outlooks" within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate management's anticipation of market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future-oriented financial information and financial outlooks, as with forward-looking information generally, are, without limitation, based on the assumptions and subject to the risks set out above. The actual financial position and results of operations may differ materially from management's current expectations and, as a result, the Company's revenue and profitability may differ materially from the revenue and profitability profiles provided in this presentation. Such information is presented for illustrative purposes only and may not be an indication of the Company's actual financial position or results of operations.

The Company uses a number of financial measures to assess its performance. Some of these measures are not calculated in accordance with Generally Accepted Accounting Principles (GAAP), which are based on International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB), are not defined by GAAP and do not have standardized meanings that would ensure consistency and comparability among companies using these measures. The Company believes that certain non-GAAP measures are useful in assessing ongoing business performance and provide readers with a better understanding of how management assesses performance. Readers are cautioned that these non-GAAP financial measures should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. Non-GAAP measures presented include earnings before interest and taxes (EBIT) and earnings before interest, taxes, depreciation and amortization (EBITDA)

Executive Summary

CHS is a leading SaaS based technology company that provides a comprehensive, modular software platform, Novus 360, to self-insured employers, unions and their TPAs to manage all aspects of health care and other benefits programs

Leading SaaS-based technology firm in Employee Healthcare & Retirement Benefits Administration

C\$ 35M (US\$ 25M) of Total Signed Contracts with 20+ clients. **90%+ recurring revenue** and **95%+ retention rate**

Overall addressable market for CHS is in the range of **USD 4B to USD 6B**

Supports 1 M+ members annually across health & retirement plans

Operational restructuring complete: Ready to scale- Est annualized recurring exit revenue of USD 10M by Dec 26

Low Valuation: CHS Trades at less than 2x est 2026 Rev- peer group trades at 7x to 10x Rev in the private market

Potential for significant valuation re-rate after the signing of a large 5 Year multi-million contract with Amalgamated Life Insurance Co – [News Release](#)

Targeted Signed Total Contracts of US \$100M by the end of 2028

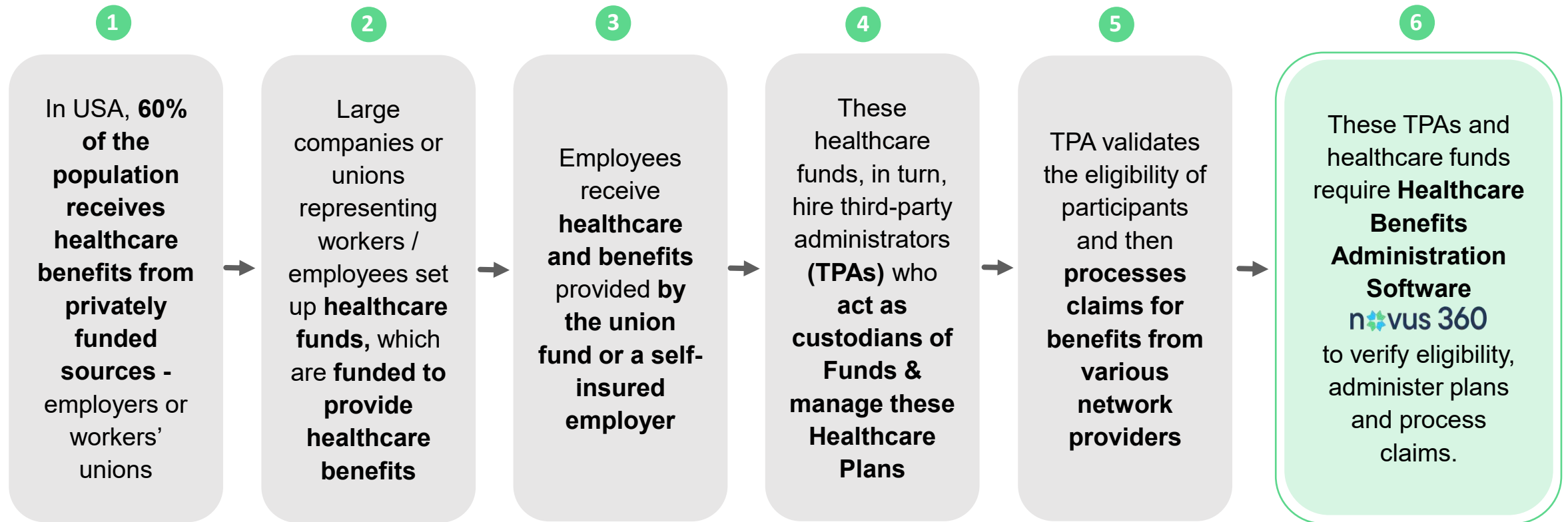
Business now managed by professionals, restructured Operations leading to Profitability

Game-changing contract with Amalgamated Life Insurance Co

Business now poised for aggressive scale-up

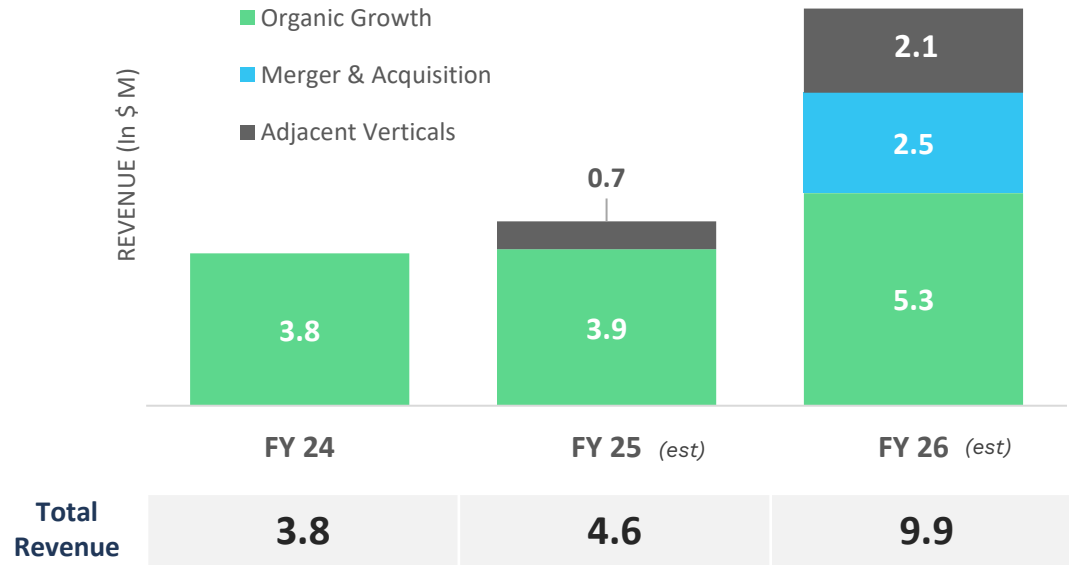
Comprehensive Introduction

CHS is a leading SaaS based technology company that provides a comprehensive, modular software platform, Novus 360, to self-insured employers, unions and their TPAs to manage all aspects of health care and other benefits programs

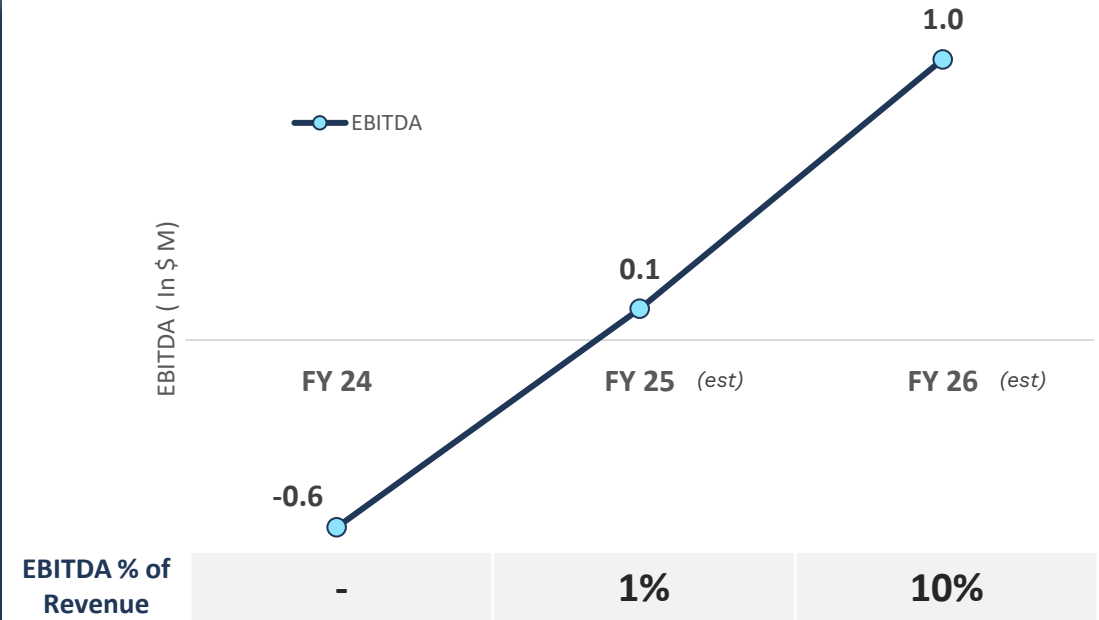


Growth Drivers

Revenue



EBITDA



Targeted Total Signed Contracts of US\$ 100M by the end of 2028

DISCLAIMER –
 Organic growth – Taft–Hartley Union Space | Adjacent Verticals – Union funds focused TPAs, Other TPAs, Self–Insured Employers, Hospital, Payor, Government, Pension | Merger & Acquisition
 Financial Figures for FY 2025 and beyond are estimates and pro-forma only. Future revenue and EBITDA numbers are based on internal business plan, are based on a minimum US\$ 5M in new capital raise in next 12 months, at least one successful acquisition and other assumptions related to business opportunities that may not materialize.

Client Pain Points CHS Unique Solution

Most unionized healthcare Insurance service providers are not automated and suffer from the following pain points

Manual & Paper-based process

Complex Compliance Requirements

Fragmented Data and Poor Integration

Data Security and Privacy

Communication Gaps

Cost Management

novus 360

ONLY Integrated Solutions Platform

Process Automation & Digitization

Automated Compliance Management

Seamless System Integration

Robust Data Protection

Enhanced Communication Channels

Operational Cost Optimization

CHS is one of the top three government-mandated service providers for Taft-Hartley Funds serving unionized healthcare insurers

CHS Business Model

Comprehensive Healthcare Systems (“Comprehensive”) is a SaaS-based technology firm managing Benefits & Retirement Administration. We use our proprietary NOVUS 360 platform, leveraging state-of-the-art data analytics Tools, AI, and other advanced software solutions to deliver a seamless customer experience.



Leveraging AI to Transform CHS

Benefits Administration

Strategic **AI-driven** capabilities to modernize the platform, enhancing member experience while driving operational scalability



Orkes AI-Native Workflow Engine

Scalable workflow orchestration

CHS has deployed the **Orkes Conductor** as the core backbone of its platform, enabling end-to-end automation of high-volume, complex processes.

- ✓ **Claims Processing:** Automated claims handling with 99.9% accuracy
- ✓ **Eligibility Verification:** Real-time member eligibility checks
- ✓ **Billing Automation:** Streamlined billing and payment processing
- ✓ **Member Servicing:** 24/7 automated member support



AI Chatbot NEW

24/7 personalized support

CHS is launching an **AI-powered chatbot** to deliver personalized, intuitive support across healthcare and pension-related queries.

- ✓ **Claims Processing:** Automated claims handling with 99.9% accuracy
- ✓ **Eligibility Verification:** Real-time member eligibility checks
- ✓ **Billing Automation:** Streamlined billing and payment processing
- ✓ **Member Servicing:** 24/7 automated member support

📈 Strategic Impact

↑ **Improved** operational efficiency

\$ **Cost Optimization**

👥 **Increased** member engagement

📊 **Enhanced** scalability

CHS Key Clients


20+ long-standing client relationships with exceptional retention rates

						
TOP 5 CLIENTS	Amalgamated Life Insurance Co	Local 804 Funds	WAEPA	Local 338 H & WF	UFCW Local 464A	CIR
PARTNERS SINCE	2025	2002	2017	2005	2019	2016

CHS revenue model is Subscription fees Per Member Per Month (PMPM) | Other revenue includes Maintenance & Web Hosting for Clients

But just don't take our word, Hear what our Customers have to say


IBEW
HW Fund Administrator



Comprehensive has boosted our ability to deliver better care to our members. In the end, that is the most important thing. Delivering better care— and having a greater and more positive impact on the lives of all of our members.



TEAMSTERS
Fund Administrator



We are very satisfied with the implementation of the software and the service, and the training. The Fund continues to use the maintenance services of [the Comprehensive] as a dependable organization with additional services from them... We are happy to have them as a partner for our technological needs.

CHS Market Opportunity – Benefits Administration Software

SEGMENT	Union Taft-Hartley	TPA	Self-Insured Employers	Pension	Others (Govt., Hospital & Payor)
MARKET SIZE (\$ B)	<u>0.50</u> (2026)	<u>0.91 – 1.57</u> (2024 – 2030)	<u>0.91 – 1.58</u> (2024 – 2031)	<u>1.32 - 3.08</u> (2023 – 2032)	2.1 (Approx)
KEY GROWTH DRIVERS	Regulatory Complexity Cloud & Automation Demographic Trends Vendor Landscape	Digital Transformation Healthcare Complexity Regulatory Demands InsurTech Partnerships	Migration to Self-Funding Regulatory Complexity Cloud & AI Adoption Cost Control & Customization	Aging Population Regulatory Compliance Technological Innovation	Large employee base Regulatory Compliance Technology Adoption
KEY COMPETITORS	Zenith BeneSys Inc. Bridgeway	HealthSmart Allied Benefit UMR	UMR Meritain Health Collective Health	Vitech Systems Alight Solutions LifeWorks	Vitech System Evolut Health Maximus Inc.

DISCLAIMER – Market opportunity and size estimates are based on research and publicly available sources. While believed to be reliable, these figures are illustrative and subject to change. They are provided for informational purposes only and do not guarantee future performance.

<https://www.verifiedmarketresearch.com/product/employee-benefits-administration-software-market/>
<https://dataintelo.com/report/third-party-administrator-software-market>
<https://www.businessresearchinsights.com/market-reports/benefits-administration-software-market-100928>

Current Direct Addressable Market (Union | TPA) – 1.5B | Adjacent Addressable Market (Self-Insured) – 1B | Other Relevant Addressable Market – 3.5B
CHS tapping into USD 4B to 6B (est.) U.S. healthcare software market, targeting rapidly growing segments with transformative solutions

Valuation Benchmarking Industry Peers

Zenith



\$3.2B - \$4.6 (est.)

Zenith Platform provides Benefits Administration and TPA services, managing health, pension, and insurance plans for union and employer groups.

Estimated Revenue - \$461.1M

BeneSys, Inc.



\$0.2B - \$0.4B (est.)

BenefitDriven delivers Benefits Administration and TPA services, offering a cloud-based platform for eligibility management, claims processing, contributions, billing, etc.

Estimated Revenue - \$35.1M

Bridgeway



\$0.4B - \$0.5B (est.)

basys and ISSI provide Benefits Administration software for multi-employer, public, and private funds, enabling automated eligibility, claims, and pension management.

Estimated Revenue - \$51.7M

Allied Benefit Systems



\$4.1B - \$5.8B (est.)

Allied Benefit Platform provides a Benefits Administration platform for self-funded employers, offering claims management and member support for healthcare delivery.

Estimated Revenue - \$584.1M

Meritain



\$3.7B - \$5.3B (est.)

Meritain Platform offers a Benefits Administration platform that supports self-funded employers with claims processing and member engagement.

Estimated Revenue - \$530.4M

CHS Inc.



\$17M less than 2x* projected 2026 Rev.

NOVUS is a cloud-based Benefits Administration & TPA Services software providing 360° automation for health and retirement plans.

Estimated Revenue - \$10M

*CHS valuation of less than 2x Rev projected for 2026 is very low compared to similar SaaS companies; benchmark companies are valued in the private market between 7x to 10x revenue

CHS Trades at less than 2x est. 2026 Rev, peer group trades at 7x to 10x Rev in the private market

DISCLAIMER—

All Figures in USD, Valuation and market capitalization figures are pro forma estimates based on the latest available investment data, revenue multiples (7x–10x), and relevant market comparables. Actual market value may vary significantly. These figures are for discussion purposes only and do not represent definitive or certified valuations.

Share Capitalization

Total Shares Outstanding	29 M
Warrants, RSUs and Stock Options Outstanding	~ 7 M
Total Fully diluted shares	~ 36 M
Market Capitalization	~ USD 17 M

% Shares held by insiders, officers, directors, control group and strategic investors - 60% (Approx.)

Conclusion: The Opportunity in Investing Today

- Professional Management, Restructuring of **Operations leading to profitability**
- Business poised for **aggressive Growth**, have just concluded a **game-changing 5 Year multi-million contract with Amalgamated Life Insurance Co** and with **other large prospects** in the pipeline
- Investing in an **AI-centric organization** with State-of-the-art technology Solutions
- CHS tapping into **USD 4B - 6B U.S. healthcare software market**
- Current **Total Signed Contracts of C\$ 35M (US\$ 25M)**
- Targeted Total Signed Contracts of **US \$100M by the end of 2028**
- **Valuation Rerate Potential** - Extremely low valuation compared to the peer group. CHS Trades at less than 2x est. 2026 Rev, peer group trades at 7x to 10x Rev in the private market.

DISCLAIMER -

This document is for informational purposes only and does not constitute an offer or solicitation to buy or sell securities. It may contain forward-looking statements subject to risks and uncertainties; actual results may differ materially. CHS undertakes no obligation to update or revise any information presented herein.

Statutory Rights of Action

In certain circumstances, purchasers resident in certain provinces of Canada, are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where a presentation and any amendment to it contains a misrepresentation. Where used herein, “misrepresentation” means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation.

The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described here on which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser.

The following is a summary of rights of rescission or damages, or both, available to purchasers resident in the provinces of Ontario, New Brunswick, Nova Scotia and Saskatchewan. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; and (g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the Company may rely.

Securities legislation in Alberta provides that every purchaser of securities in reliance on the exemption set forth in section 2.10 (the minimum amount exemption) of NI 45-106 pursuant to this Presentation shall have, in addition to any other rights they may have at law, a right of action for damages or rescission against the Company and certain other persons if this presentation or any amendment thereto contains a misrepresentation. Such rights must be exercised within prescribed time limits, being (i) in the case of an action for rescission, 180 days from the day of the transaction that gave rise to the cause of action, or (ii) in the case of any action, other than an action for rescission, the earlier of, (a) 180 days from the day that the purchaser first had knowledge of the facts giving rise to the cause of action, or (b) three years from the day of the transaction that gave rise to the cause of action. Purchasers should refer to the applicable provisions of the Securities Act (Alberta) for particulars of those rights or consult with a lawyer.

In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador the Securities Act (Newfoundland and Labrador), in Prince Edward Island the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this presentation or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers.

By purchasing the securities of the Company hereunder, purchasers in the provinces of British Columbia and Quebec who are not entitled to the statutory rights described above, in consideration of their purchase of securities of the Company and upon accepting a purchase confirmation in respect thereof, are hereby granted a contractual right of action from damages or rescission that is substantially the same as the statutory right of action, if any, provided to residents of Ontario who purchase securities of the Company.

The statutory right of action described above is in addition to and without derogation from any other right or remedy at law.

THANK YOU

Contact Us



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Annexure

CHS Leadership Team



Chris Cosgrove
Chief Executive Officer
Brings 30+ years of healthcare leadership, driving growth, ROI, and client success



Peter Kapoor
Executive Director
Drives global growth, market expansion, & strategic execution with proven commercial leadership




Mariam Cather
Strategy Officer
Leads healthcare tech projects, specializing in HIPAA, systems integration, and workflow optimization



Sujatha Visweswara
Technology Officer
Leads CHS tech innovation, with 37+ years in global IT and healthcare systems.



Indranil Chowdhury
Chief Financial Officer
Brings 40+ years of global finance, audit, and restructuring expertise to CHS leadership.



Fiona Gupta
Medical Officer
Board-certified neurologist and global expert in movement disorders, leading care at NY Neurology Associates.

Board of Directors



Chris Cosgrove

Chief Executive Officer & President

Chris, CEO of Comprehensive Healthcare Systems, brings 30+ years of healthcare leadership, including roles at GE Healthcare, McKesson, Premier, and Welltok.

Expert in driving growth, operational excellence, and delivering innovative tech solutions for Fortune 500 and private companies.

Focused on rapid, compliant execution that maximizes ROI and consistently elevates client success.



Amit Dutta

Director

Amit is a partner at Hunch Ventures and the managing director/co-founder of Hunch Mobility.

With over 34 years of diverse industry experience, he has held leadership roles at renowned multinational companies including Unilever, Reliance Infocom, GM, and American Express. Successful track record of transforming brands into leading and profitable market players.

He started his journey as an entrepreneur, founding Quintessentially Lifestyle Services- India and LH Consulting.

He holds an MBA from IIM Lucknow and a Bachelor's degree in Civil Engineering (Hons.)



Vikas Ranjan

Director

Co-founder of Gravitas Group of companies, 25+ years of experience in diverse areas of finance, capital markets, entrepreneurship, and investments.

Involved in launching several public and private enterprises in the areas of capital markets and growth investments. He currently serves on the boards of several public and private companies.

Transforming CHS Business to a Market Leader with strong profitability

Leveraging the US Healthcare services opportunity

Market poised for explosive growth, CHS Addressable Market USD 4B to 6B

AI, digital health, and biotech are fueling unprecedented innovation and investor interest in US healthcare

CHS Yesterday

CHS was founded in 1998 by an eminent vascular surgeon

Operated as a small, family-run business with limited investments

High cash losses, stagnant revenue leading to limited growth opportunities

CHS Today

Operational restructuring with professional management, driving a business turnaround

Offers an integrated, cutting-edge **n+us 360** proprietary tech-enabled platform, providing a suite of healthcare benefits

Current Signed Contracts of C\$ 35M (US\$ 25M) for all clients

Signed a game-changing contract with Amalgamated

Projected recurring annualised exit revenue of **USD 10M by the end of 2026**

CHS Tomorrow

Targeted Total Signed Contracts of US \$100M by the end of 2028

State-of-the-art technology solutions - proprietary data analytics, engagement platform underpinned by AI

Increase Penetration in the US

Scaling up through Expansion to Adjacent Verticals

5%+ of the target customer's wallet have their healthcare spends processed through CHS

DISCLAIMER –

Financial Figures for FY 2025 and beyond are estimates and pro-forma only. Future revenue and EBITDA numbers are based on an internal business plan, is based on a minimum US\$5M in new capital raise in the next 12 months, at least one successful acquisition and other assumptions related to business opportunities that may not materialize.

Competitive Market Analysis

	Benefits Administration SaaS	TPA	Pricing Transparency	Medical Management	Financial Recovery	Pharmacy Benefits Management
	✓	✓	✓	✓	✓	✓
	✓					
	✓					
	✓					
		✓				
		✓				
		✓				
				✓		
				✓		
					✓	
					✓	
				✓		

Financial Recovery & Pharmacy Benefits provided in collaboration with Affiliated partners

DISCLAIMER:

This competitive market analysis is based on publicly available information and internal interpretations. It is intended solely for informational and internal strategic purposes. The data and comparisons may not reflect the most current market conditions.