

ALPINE 4TM
TECHNOLOGIES Ltd.

where innovation
resides



OTCQB: ALPP

INVESTOR PRESENTATION
November 2017

Forward-Looking Statements Disclaimer

This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (the “Exchange Act”) (which Sections were adopted as part of the Private Securities Litigation Reform Act of 1995). Statements preceded by, followed by or that otherwise include the words “believe,” “anticipate,” “estimate,” “expect,” “intend,” “plan,” “project,” “prospects,” “outlook,” and similar words or expressions, or future or conditional verbs such as “will,” “should,” “would,” “may,” and “could” are generally forward-looking in nature and not historical facts.

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Corporate Overview & Key Stats

- Fast-Growing Technology-Driven Holding Company

- Forecasted \$16M annualized revenue by end of 2017
- Growing to \$85M annualized revenue by end of 2018
- Anticipate positive net income in 4Q17

- 3 Wholly-Owned Subsidiaries

- ALTIA
- Quality Circuit Assembly
- Venture West Energy Services

- 2 Near-Term Acquisitions

- Binding LOIs signed
- Expected to close in 1Q18

- Acquisitions Operate as Standalone Subsidiaries

- Maintaining brands/identities
- Synergistically prosper from inter-company resources



Exchange: Ticker	OTCQB: ALPP
Industry	Holding Company
Market Cap	\$11.2M
Shares Outstanding	23.1M
P/S	1.26x
Revenue (ttm)	\$8.9M
Avg. Volume	29,040
Fiscal Year	December

Synergistic Diversification

Alpine 4 subsidiaries develop and operate under their own unique brand identities while synergistically prospering from inter-company resources and collaboration.

- Controlling interest in each subsidiary
- Direct control over planning and management
- Focus on scalable platform solutions and long-term value creation
- Current portfolio spans electronics manufacturing, software, automotive technologies, and energy-driven businesses
- Collaboration across varying industries spawns new ideas and creates fertile ground for developing durable competitive advantages

Value Creation & Operational Excellence



- Acquiring uniquely-positioned companies that fit into 1 of 3 categories:
 - **Drivers** – companies with large upside potential for market share and revenue generation
 - **Stabilizers** – companies with sticky customers, consistent revenue, and solid net profits
 - **Facilitators** – companies with synergistic relevance to other portfolio companies
- “Open Source” structure for driving excellence
 - Unique S.I.D.E (Synergy, Innovation, Drive, Excellence) strategy drives innovation and operational efficiencies
- Fortune 500 level execution strategies for subsidiaries
 - **Optimization Phase** – defined period of enhancement and planning; includes A4 Mini-MBA program for all managers and executives of acquired company
 - **Asset Producing Phase** – companies operate more autonomously and can be relied on for profitable returns back to Alpine 4 and its shareholders

Where We Are Today

- 3 wholly-owned subsidiaries:



- Est. \$16 million revenue run rate at year-end 2017
- Forecasted to reach net profitability in 4Q17
- Innovative intellectual property (patents pending)
- 2 binding LOIs for near-term acquisitions (expected to close in 1Q18)

ALTIA



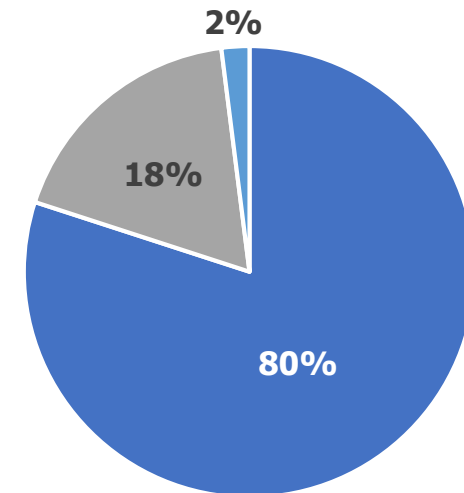
- Automotive products company with \$9 billion market opportunity; 1%-2% of market over next 36-60 months (\$90M-\$180M sales annually)
- “One to Many” sales model
- Two core product offerings sold directly to auto dealerships:
 - 6th Sense Auto – a connected car platform for inventory tracking, sales management, and enhanced customer retention. Additional consumer application (available on Google Play and Apple App Store)
 - Brake Active – patent-pending safety product for pulsing third brake light; according to NHTSA, 90% of all rear-end collisions could be avoided with just one more second of warning



Quality Circuit Assembly

- Founded in 1988
- Located in the heart of Silicon Valley
- American made and assembled
- ISO 9001 (2008); ITAR (military) registered (AS9001D)
- 51 employees (single shift); 100% capacity utilization at 3 shifts
- Annual revenue: \$8M; EBITDA: \$1.1M
- 12-month revenue projection: \$10M
- Business mix:

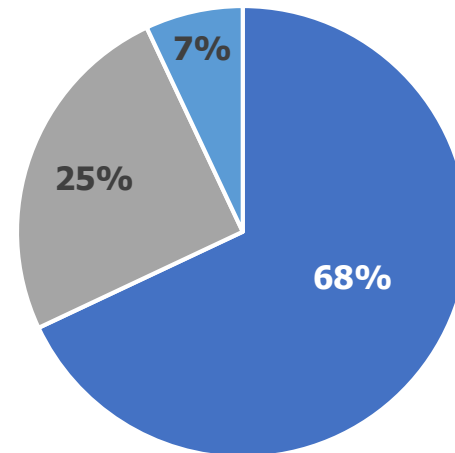
- Printed Circuit Board Assembly
- Cable Assembly
- Box Build



Venture West Energy Services

- Founded in 2011
- Provides oil and industrial-related services
- Located in Oklahoma City, OK
- 27 employees
- Projected 12-month revenue \$12M; EBIDTA: \$2.5M
- Business mix:

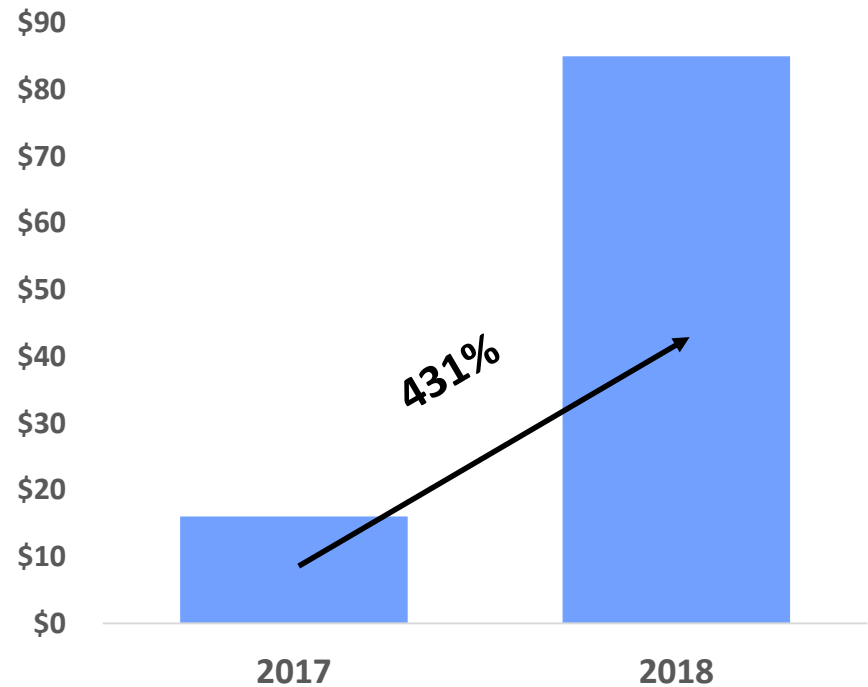
- Water Transfer
- Flow Back
- Environmental



Financial Performance

- \$8.9M revenue (ttm)
- 3Q17 revenue: \$2.2M
- Gross margins: 31.6% (3Q17)
- Expect to reach net profitability in 4Q17
- Organic growth of existing subsidiaries (\$16M to \$26M)
- Additional revenue growth from new acquisitions

Revenue Run Rate (in millions)



Management



Kent B. Wilson
President & CEO



David Schmitt
CFO



Ian Kantrowitz
Director of IR



Jeff Hail
Senior Vice President



Shannon Rigney
VP of Acquisitions



Terry Protto
VP of Portfolio Mgt.

Investment Highlights

- **Fast-growing technology-driven holding company**
 - Forecasted to generate \$16 million in annualized revenue by the end of 2017
 - Expect positive net income in 4Q17
 - Signed binding LOIs related to two near-term acquisitions
- **Company has three wholly-owned subsidiaries:**
 - Quality Circuit Assembly generated \$8 million in annual revenue; expected to generate \$10 million revenue over the next 12 months
 - ALTIA, an automotive products company, operates in \$9 billion market opportunity with potential to reach \$90M-\$180M revenue over next 36-60 months
 - Venture West energy services is expected to generate \$12 million in revenue over the next 12 months
- **Acquisitions become standalone subsidiaries gaining advantage of the power of a public company while maintaining their own brands/identities and synergistically prospering from inter-company resources**
- **ALPP acquires companies that are uniquely positioned to fit into 3 categories: drivers, stabilizers and facilitators**
- **Forecasted to reach \$85 million annualized revenue by end of 2018**



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